

| 2022 PRIVATE ACTIVITY BOND ALLOCATIONS |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
|--|----------------------------------|--|------------------|----------------------|----------------------|--------------------------------|----------------------|----------------------------------|-----------------------|
| Year-to-Date                           |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
| 3/14/2023                              |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
| Category & Reserved PAB Cap (\$ and %) | Requester of Allocation / Issuer | Project Name   | Application Date | Requested Allocation | Cap Allocated        | Cap Utilized (Issuance Amount) | Cap Returned         | Remaining in Category (\$ and %) | Issuance Closing Date |
| <b>SINGLE FAMILY HOUSING</b>           |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
|  | NM Mortgage Finance Authority    | MFA Single Family Program (Ratification of Time Extension) | 6/21/22          | \$ 100,000,000       | \$ 100,000,000.00    | \$10,000,000                   | \$ 90,000,000.00     |                                  |                       |
| <b>Reserved:</b>                       |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
| <b>\$100,000,000</b>                   |                                  | Category Subtotals:  |                  | <b>\$100,000,000</b> | <b>\$100,000,000</b> | <b>\$10,000,000</b>            | <b>\$90,000,000</b>  | <b>\$90,000,000</b>              | <b>27%</b>            |
| <b>30%</b>                             |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
| <b>MULTI-FAMILY HOUSING</b>            |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
|  | Bernalillo County                | Trailhead at Chamizal                                      | 1/19/22          | \$29,500,000         | \$29,500,000         | \$29,500,000                   | \$0                  |                                  |                       |
|  | NM Mortgage Finance Authority    | EMLI at Wells of Artesia                                   | 2/15/22          | \$33,000,000         | \$33,000,000         | \$27,800,000                   | \$5,200,000          |                                  |                       |
|  | NM Mortgage Finance Authority    | Vista Mesa Villa   | 4/16/22          | \$13,000,000         | \$13,000,000         | \$13,000,000                   | \$0                  |                                  |                       |
|  | NM Mortgage Finance Authority    | EMLI at Wells of Artesia (Time Extension)                  | 6/21/22          |                      |                      |                                |                      |                                  |                       |
|  | NM Mortgage Finance Authority    | Vista Mesa Villa (Time Extension)                          | 6/21/22          |                      |                      |                                |                      |                                  |                       |
|  | Bernalillo County                | Trailhead at Chamizal (Time Extension)                     | 6/21/22          |                      |                      |                                |                      |                                  |                       |
|  | Bernalillo County                | San Roque  | 11/22/22         | \$6,600,000          | \$6,600,000          | \$0                            | \$6,600,000          |                                  |                       |
|  | Sandoval County                  | Sandoval Flats   | 12/20/22         | \$45,000,000         | \$45,000,000         | \$0                            | \$45,000,000         |                                  |                       |
| <b>Reserved:</b>                       |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
| <b>\$211,115,000</b>                   |                                  | Category Subtotals:  |                  | <b>\$127,100,000</b> | <b>\$127,100,000</b> | <b>\$70,300,000</b>            | <b>\$56,800,000</b>  | <b>\$140,815,000</b>             | <b>67%</b>            |
| <b>64%</b>                             |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
| <b>EDUCATION</b>                       |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
| <b>Reserved:</b>                       |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
| <b>\$15,000,000</b>                    |                                  | Category Subtotals:  |                  | <b>\$0</b>           | <b>\$0</b>           | <b>\$0</b>                     | <b>\$0</b>           | <b>\$15,000,000</b>              | <b>100%</b>           |
| <b>5%</b>                              |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
| <b>OTHER</b>                           |                                  |  |                  |                      |                      |                                | \$0                  |                                  |                       |
| <b>Reserved:</b>                       |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
| <b>\$5,000,000</b>                     |                                  | Category Subtotals:  |                  | <b>\$0</b>           | <b>\$0</b>           | <b>\$0</b>                     | <b>\$0</b>           | <b>\$5,000,000</b>               | <b>100%</b>           |
| <b>2%</b>                              |                                  |  |                  |                      |                      |                                |                      |                                  |                       |
| <b>\$335,115,000</b>                   | <b>(Total State Cap)</b>         | <b>Total State Cap Activity:</b>                           |                  | <b>\$227,100,000</b> | <b>\$227,100,000</b> | <b>\$80,300,000</b>            | <b>\$146,800,000</b> | <b>\$250,815,000</b>             |                       |

| 2021 CARRYFORWARD ALLOCATIONS & ISSUANCES |                                  |                           |                  |       |                            |                                |          |           |               |
|---|----------------------------------|---------------------------|------------------|-------|----------------------------|--------------------------------|----------|-----------|---------------|
| (Valid Thru December 2024)                |                                  |                           |                  |       |                            |                                |          |           |               |
| Carryforward Category                     | Requester of Allocation / Issuer | Project Name              | BOF Meeting Date |       | Carryforward Cap Allocated | Cap Utilized (Issuance Amount) | Not Used | Remaining | Issuance Date |
| Single Family                             | NM Mortgage Finance Authority    | NM MFA 2021 Single Family | 12/21/22         |       | \$200,629,600              |                                |          |           |               |
|   |                                  |                           |                  |       |                            |                                |          |           |               |
|   |                                  |                           |                  |       |                            |                                |          |           |               |
|   |                                  |                           |                  |       |                            |                                |          |           |               |
|   |                                  |                           |                  | Total | \$ 200,629,600             |                                |          |           |               |