

APPENDIX TABLE 2: CONSENSUS REVENUE FORECAST

December 2008

(dollars in millions) (1)

	FY 2008			FY 2009				FY 2010			
	Dec 08	Change from Dec 07	% Chng From FY07	Oct 08	Dec 08	Chg from Previous Estimate	% Chng From FY08	Oct 08	Dec 08	Chg from Previous Estimate	% Chng From FY09
	Prelim	Estimate		Estimate	Estimate	Estimate		Estimate	Estimate	Estimate	
Gross Receipts	1,845.6	-64.4	0.3%	1,903.3	1,900.0	-3.3	2.9%	1,960.4	1,914.0	-46.4	0.7%
Compensating	63.8	-0.2	4.0%	65.5	70.0	4.5	9.8%	66.8	66.8	0.0	-4.6%
Total General Sales Taxes	1,909.4	-64.7	0.4%	1,968.8	1,970.0	1.2	3.2%	2,027.2	1,980.8	-46.4	0.5%
Tobacco	48.1	1.9	2.9%	48.2	47.8	-0.4	-0.6%	48.4	47.9	-0.5	0.2%
Alcohol	25.1	-0.7	-6.1%	25.6	25.7	0.1	2.5%	26.0	26.3	0.3	2.4%
Insurance	107.7	2.0	-0.3%	121.5	121.5	0.0	12.8%	135.0	135.0	0.0	11.1%
Fire Protection Fund	21.1	2.0	5.9%	19.2	19.2	0.0	-9.3%	18.0	18.0	0.0	-6.0%
Motor Vehicle Excise	127.6	-8.4	-2.8%	121.2	115.0	-6.2	-9.9%	124.9	120.0	-4.9	4.3%
Gaming tax	56.2	-12.1	-20.8%	79.5	80.4	1.0	43.3%	73.9	75.0	1.1	-6.7%
Leased Vehicle Surcharge	7.5	2.9	24.9%	5.5	5.5	0.0	-27.1%	5.9	5.9	0.0	7.3%
Other (2)	2.9	0.9	-4.8%	3.1	2.5	-0.60	-14.8%	3.1	2.5	-0.7	0.4%
Total Selective Sales Taxes	396.3	-11.5	-4.1%	423.7	417.6	-6.2	5.4%	435.2	430.6	-4.5	3.1%
Personal Income	1,198.4	50.6	1.5%	1,198.4	1,220.0	21.6	1.8%	1,234.3	1,250.0	15.7	2.5%
Corporate & Franchise Income	403.5	-36.5	-12.3%	350.0	338.0	-12.0	-16.2%	351.0	320.0	-31.0	-5.3%
Estate	0.0	0.0	-48.9%	0.0	0.0	0.0		0.0	0.0	0.0	
Total Income Taxes	1,602.0	14.2	-2.3%	1,548.4	1,558.0	9.6	-2.7%	1,585.3	1,570.0	-15.3	0.8%
Oil & Gas School Tax	557.3	129.4	32.6%	462.2	394.0	-68.2	-29.3%	463.2	382.5	-80.7	-2.9%
Oil Conservation Tax	27.1	7.3	35.8%	22.1	18.2	-4.0	-32.8%	22.0	17.5	-4.5	-3.8%
Resources Excise	11.7	-1.6	8.2%	13.4	13.6	0.2	16.7%	14.5	14.8	0.4	8.8%
Natural Gas Processors	30.6	-4.7	-14.1%	32.3	32.3	0.0	5.5%	33.7	32.4	-1.3	0.3%
Total Mineral Production Taxes	626.7	130.5	28.8%	530.0	458.0	-72.0	-26.9%	533.4	447.2	-86.2	-2.4%
Total License Fees	50.7	1.0	3.5%	50.5	50.4	-0.1	-0.6%	52.2	51.4	-0.8	2.0%
Land Grant Permanent Fund	390.5	-0.2	7.1%	433.7	433.2	-0.5	10.9%	444.5	441.7	-2.8	2.0%
Earnings on State Balances	55.9	-23.1	-15.9%	21.5	22.0	0.5	-60.7%	25.0	20.0	-5.0	-9.1%
Severance Tax Perm. Fund	177.2	0.0	3.6%	191.3	191.3	0.0	8.0%	192.9	189.5	-3.4	-0.9%
Total Investment Income	623.6	-23.3	3.6%	646.5	646.5	0.0	3.7%	662.4	651.2	-11.2	0.7%
Federal Mineral Leasing	564.2	10.5	12.6%	504.0	411.5	-92.5	-27.1%	502.0	409.4	-92.6	-0.5%
State Land Office	46.1	-1.2	-8.6%	42.0	37.4	-4.7	-19.0%	42.0	36.7	-5.3	-1.7%
Total Rents, Royalties	610.3	9.3	10.6%	546.0	448.9	-97.2	-26.5%	544.0	446.1	-97.9	-0.6%
Total Miscellaneous Receipts	50.0	14.6	35.1%	43.9	42.6	-1.2	-14.8%	44.2	42.9	-1.3	0.7%
Tribal Revenue Sharing	66.6	2.1	18.5%	72.8	72.0	-0.8	8.2%	77.4	73.1	-4.3	1.5%
Reversions	59.3	20.2	60.8%	58.8	39.3	-19.5	-33.7%	58.8	40.0	-18.8	1.8%
Total Recurring Revenue	5,994.6	92.4	3.8%	5,889.4	5,703.3	-186.1	-4.9%	6,020.1	5,733.3	-286.8	0.5%
Rebate (Sept. 2008)				-55.7	-55.7	0.0					
Governor's Savings Plan						0.0					
Other Non-Recurring	47.1	0.1				0.0	-100.0%	0.0	0.0	0	0.0%
Grand Total Revenue	6,041.7	92.5	4.6%	5,833.7	5,647.6	-186.1	-6.5%	6,020.1	5,733.3	-286.8	1.5%
Oil and gas share of General Fund	21.2%			18.0%	14.7%			17.7%	15.3%		

(1) Detail may not add to column totals due to independent rounding.

(2) Other selective sales taxes include racing, private car, boat excise, gasoline excise, and telecommunications relay surcharge 3% administrative fee.

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December 2008

(dollars in millions) (1)

	FY 2011				FY 2012				FY 2013			
	Oct 08	Dec 08	Chg from Previous	% Chng From	Oct 08	Dec 08	Chg from Previous	% Chng From	Oct 08	Dec 08	Chg from Previous	% Chng From
	Estimate	Estimate	Estimate	FY10	Estimate	Estimate	Estimate	FY11	Estimate	Estimate	Estimate	FY12
Gross Receipts	2,041.6	1,973.0	-68.6	3.1%	2,129.6	2,050.0	-79.6	3.9%	2,225.4	2,138.0	-87.4	4.3%
Compensating	64.4	64.4	0.0	-3.5%	67.2	67.2	0.0	4.3%	70.1	70.1	0.0	4.3%
Total General Sales Taxes	2,106.0	2,037.4	-68.6	2.9%	2,196.8	2,117.2	-79.6	3.9%	2,295.5	2,208.1	-87.4	4.3%
Tobacco	48.6	48.1	-0.5	0.4%	48.9	48.4	-0.5	0.6%	49.1	48.6	-0.5	0.4%
Alcohol	26.4	26.8	0.4	1.6%	26.7	27.3	0.5	1.9%	27.3	27.8	0.5	1.9%
Insurance	142.2	142.2	0.0	5.3%	149.7	149.7	0.0	5.3%	157.6	157.6	0.0	5.3%
Fire Protection Fund	16.4	16.4	0.0	-9.2%	14.7	14.7	0.0	-10.1%	13.1	13.1	0.0	-10.9%
Motor Vehicle Excise	128.6	123.6	-5.0	3.0%	132.5	127.3	-5.2	3.0%	136.4	131.1	-5.3	3.0%
Gaming tax	74.0	80.7	6.7	7.6%	74.2	81.3	7.1	0.8%	74.4	81.6	7.2	0.3%
Leased Vehicle Surcharge	5.8	5.8	0.0	-2.5%	5.8	5.8	0.0	1.4%	5.8	5.8	0.0	0.2%
Other (2)	3.2	2.5	-0.7	0.4%	3.3	2.5	-0.8	0.4%	3.3	2.5	-0.8	0.4%
Total Selective Sales Taxes	445.1	445.9	0.8	3.5%	455.8	457.0	1.2	2.5%	467.0	468.1	1.1	2.4%
Personal Income	1,306.3	1,290.0	-16.3	3.2%	1,389.3	1,350.0	-39.3	4.7%	1,476.4	1,420.0	-56.4	5.2%
Corporate & Franchise Income	364.0	330.0	-34.0	3.1%	364.0	340.0	-24.0	3.0%	370.0	350.0	-20.0	2.9%
Estate	0.0	0.0	0.0		0.0	0.0	0.0		0.0	0.0	0.0	
Total Income Taxes	1,670.3	1,620.0	-50.3	3.2%	1,753.3	1,690.0	-63.3	4.3%	1,846.4	1,770.0	-76.4	4.7%
Oil & Gas School Tax	473.4	421.8	-51.6	10.3%	477.8	432.0	-45.8	2.4%	478.4	430.2	-48.2	-0.4%
Oil Conservation Tax	22.3	19.3	-3.0	10.5%	22.5	19.9	-2.6	3.1%	22.6	19.9	-2.7	
Resources Excise	15.6	16.1	0.5	8.8%	16.9	17.3	0.4	7.5%	18.2	18.6	0.4	-0.1%
Natural Gas Processors	29.4	27.4	-2.0	-15.4%	30.3	28.9	-1.4	5.5%	30.1	28.4	-1.7	-1.7%
Total Mineral Production Taxes	540.8	484.6	-56.2	8.4%	547.5	498.1	-49.4	2.8%	549.3	497.1	-52.2	-0.2%
Total License Fees	55.4	52.8	-2.6	2.7%	58.8	54.8	-4.0	3.8%	62.4	57.7	-4.8	5.3%
Land Grant Permanent Fund	451.6	445.2	-6.4	0.8%	459.3	448.5	-10.8	0.7%	438.0	423.0	-15.0	-5.7%
Earnings on State Balances	44.0	30.0	-14.0	50.0%	55.0	60.0	5.0	100.0%	58.0	65.6	7.6	9.3%
Severance Tax Perm. Fund	192.4	184.7	-7.7	-2.5%	192.3	179.7	-12.6	-2.7%	189.0	171.5	-17.5	-4.6%
Total Investment Income	688.0	659.9	-28.1	1.3%	706.6	688.2	-18.4	4.3%	685.0	660.1	-24.9	-4.1%
Federal Mineral Leasing	505.0	451.0	-54.0	10.2%	500.0	462.6	-37.4	2.6%	496.0	462.1	-33.9	-0.1%
State Land Office	42.3	39.0	-3.3	6.1%	42.7	39.8	-2.9	2.3%	42.6	39.7	-2.9	-0.4%
Total Rents, Royalties	547.3	489.9	-57.4	9.8%	542.7	502.5	-40.2	2.6%	538.6	501.8	-36.8	-0.1%
Total Miscellaneous Receipts	44.6	43.2	-1.3	0.7%	45.0	43.5	-1.4	0.7%	45.3	43.8	-1.5	0.7%
Tribal Revenue Sharing	82.6	79.0	-3.6	8.1%	87.7	83.0	-4.7	5.0%	93.1	87.2	-5.9	5.0%
Reversions	58.8	41.2	-17.6	3.0%	58.8	42.4	-16.4	3.0%	58.8	43.7	-15.1	3.0%
Total Recurring Revenue	6,238.8	5,954.0	-284.8	3.8%	6,452.7	6,176.7	-276.0	3.7%	6,641.3	6,337.6	-303.8	2.6%
Rebate (Sept. 2008)												
Governor's Savings Plan												
Other Non-Recurring	0.0	0.0		0.0	0.0	0.0		0.0	0.0	0.0		0.0
Grand Total Revenue	5,954.0	-284.8	3.8%	6,452.7	6,176.7	-276.0	3.7%	6,641.3	6,337.6	-303.8	2.6%	5,954.0
Oil and Gas share of Gen Fund	16.1%			16.6%	15.9%			16.1%	15.5%			16.1%