

FY27 Appropriation Request Checklist

Agency Name: Developmental Disabilities Council

Business Unit: 64700

Reports to Include in PDF Submission

Form #	Title	Agency Level
<input checked="" type="checkbox"/>	Cvr Ltr Cover Letter	Agency Level
<input checked="" type="checkbox"/>	S-1 Certification	Agency Level
<input checked="" type="checkbox"/>	S-2 Organizational Chart	Agency/Program Level
<input checked="" type="checkbox"/>	S-8 Financial Summary (BFM)	Agency/Program Level
<input checked="" type="checkbox"/>	S-9 Account Code Revenue / Expenditure Report	Agency/Program Level
<input type="checkbox"/> N/A	S-10 Fund Balance Projection	Fund Level
<input checked="" type="checkbox"/>	S-13 Detail of Rate Line Items (see instructions)	Agency Level
<input checked="" type="checkbox"/>	P-1 Program Narrative	Program Level
<input type="checkbox"/> N/A	R-2 Transfer Report	Agency Level
<input checked="" type="checkbox"/>	REV/EXP Revenue-Expenditure Comparison Report	Agency/Program Level
<input checked="" type="checkbox"/>	FFRW Detail of Federal Funds Revenue Worksheet	Agency/Program Level
<input type="checkbox"/> N/A	EB-1 Expansion Justifications	Program Level
<input type="checkbox"/> N/A	EB-2 Expansion Fiscal Summary	Program Level
<input type="checkbox"/> N/A	EB-3 Expansion Line Item Detail	Program Level
<input type="checkbox"/> N/A	LFR Legislating for Results Expansion Tool	Program Level
<input checked="" type="checkbox"/>	E4 Pcode Detail	Program Level
<input checked="" type="checkbox"/>	E5 Contract by Pcode	Program Level
<input checked="" type="checkbox"/>	SAR Special Appropriation Request Report	Agency Level
<input checked="" type="checkbox"/>	APR Annual Performance Report	Program Level
<input checked="" type="checkbox"/>	Table 2 Table 2 Performance Measure Summary	Program Level
<input checked="" type="checkbox"/>	SP Strategic Plan	Agency Level
<input type="checkbox"/> N/A	ITP Information Technology Plan	Agency Level
<input type="checkbox"/> N/A	C-1 Base Operating Budget	Agency Level
<input type="checkbox"/> N/A	C-2 IT Request Plan	Agency Level
<input type="checkbox"/> N/A	Perf Audit Update to LFC Performance Audits (within last 2 years)	Agency Level

Documents to Attach in BFM (PDF Optional)

Where to Attach

<input type="checkbox"/> N/A	Board Cert Board or Commission Budget Certification	Form 9900
<input checked="" type="checkbox"/>	E-6B Leased Passenger-Related Vehicles	Form 3300/4300

August 28, 2025

Wayne Propst, Cabinet Secretary
Department of Finance and Administration
407 Galisteo Street
Santa Fe, New Mexico 87501

Charles Sallee, Director
Legislative Finance Committee
325 Don Gaspar, Suite 101
Santa Fe, New Mexico 87501

Dear Secretary Propst and Director Sallee:

The Developmental Disabilities Council (DDC) respectfully submits the attached Fiscal Year 2027 Appropriation Request. The DDC manages and supports Council member activities, administers federal funding grants, and operates three programs: Center for Self-Advocacy (CSA); Office of the Special Education Ombud (OSEO); and Office of Guardianship (OOG). **DDC's FY 27 budget request includes four critical budget priorities: (1) \$1,224,000 for partial implementation of professional guardianship rate increases; (2) \$229,000 for Supported Decision-Making initiatives; (3) \$47,000 for managing the rapidly growing wait list for guardianship services; and (4) \$457,700 for unavoidable administrative expenses that the agency will not be able to cover unless it reallocates funding from crucial program functions.**

FY 27 Budget Request

DDC respectfully requests a **\$1,224,000** base budget increase so that Office of Guardianship can **partially implement professional guardianship rate increases**. In FY 25, DDC received a special appropriation to conduct a rate study for professional guardians and mental health treatment guardians. The study determined that professional guardians' monthly rate should rise from \$445 per month to \$600 per month. For treatment guardians, they calculated their rate should go from \$125 per month to \$400 per month, and \$250 per month for cases where no face-to-face visit could be held. Full implementation of the rate study would require an additional \$3.7 million in OOG's base budget, which would be a nearly 50% increase in OOG's contractual services budget. DDC requests this base budget increase to partially fund the increased rate calculated by the rate study and plans to request the remaining rate increase in its FY28 budget request. This request proposes increasing the monthly rate for professional guardians by \$80, to \$525 per case per month.

In the past 4 years, guardianship costs have drastically increased due to salary increases, rapidly rising transportation costs, and many other rising costs. Providers are not able to keep up with the overwhelmingly increasing costs, and the majority of providers have informed OOG that they will not be able to continue providing guardianship services in coming years at current rates due to surging costs. Notably, providers have stated they will stop providing guardianship services and shift to providing other kinds of services that are getting rate increases from other state agencies. OOG providers currently serve 1,088 of the most high-needs individuals in the state, and OOG has a continually growing wait list. Additionally, for a variety of reasons, OOG has had to terminate contracts with multiple providers over the past six years. While OOG is working to expand the guardianship pipeline, the agency cannot afford to lose any high-quality providers due to depressed rates.

DDC respectfully requests a **\$229,000** base budget increase for **Supported Decision-Making** initiatives. In the 2025 Legislative session, the Supported Decision-Making Act was passed, and a \$229,000 appropriation was made in conjunction with its passage. DDC now includes this appropriation in its base budget request to continue implementing the Act.

DDC respectfully requests a **\$47,000** base budget increase to **stem the rapid growth of the wait list** while funding existing services for DDC's protected persons. Once a professional guardian is assigned, the guardianship services are an ongoing cost that continues until a guardianship is terminated. Due to revenue projections, state agencies have been directed by Executive leadership to shift as much of their requests from recurring to nonrecurring; however, any wait list reduction activities will include increases in the base budget. While DDC has shifted most of its wait list reduction requests for this fiscal year to non-recurring requests, a small increase is requested in the base budget to ensure budget stability from year to year.

Finally, DDC respectfully requests a **\$457,700** base budget increase for unavoidable administrative expenses, including audit expenses, statutory increases for personnel and benefits, agency fixed rates for insurance and administrative services, and office lease renewal. These unavoidable expenses must be paid, and DDC will be forced to reallocate funding from critical program functions in order to cover the costs if the agency does not receive additional funding. DDC does not have significant budget reversions from year to year and requires the entirety of its current budget to run its programs and serve its constituents effectively.

Agency Highlights

Our state's DD Council continues to position New Mexico as a national leader in developing and launching innovative programs that build better communities for people living with disabilities. Since its launch in December 2021, the Office of the Special Education Ombud has supported and advocate

Secretary Propst
Director Sallee
August 28, 2025
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alongside families throughout the state to improve and expand educational services for over 822 students with disabilities in over 80 public school districts and Pueblos. In FY 25, DDC worked closely with the Legislative Education Study Committee (LESC) to craft critical restraint and seclusion legislation, House Bill 260 in the 2025 Legislative Session. Additionally, DDC continues to work closely with the Public Education Department (PED), the *Yazzie/Martinez* advocates, and the Governor's Children's Cabinet to support children with disabilities and their families, and ensure they are connected to needed services.

DDC's Office of Guardianship continues to earn substantial attention and recognition from national organizations and federal agencies for its consequential work to reform New Mexico's guardianship system. Since FY 20, DDC has led the transformation of the guardianship system to prioritize the self-determination of New Mexicans with disabilities and protect their safety, well-being, and legal and civil rights. In FY 24, to stem the overwhelming tide of guardianship applications, OOG launched My Life, My Decisions—a multi-year project to expand access to alternatives to guardianship in New Mexico.

In FY 22, DDC convened a task force to study Supported Decision Making (SDM), which can include agreements between a person with disabilities and their family members, friends, or other individuals in their lives to provide accommodations and supports to the person with disabilities so that they are better able to make important decisions. Ample evidence shows that when a person with disabilities retains the right and authority to make decisions about their own lives, they are happier, more productive, and more engaged members of their communities. Decision making is much like a muscle that needs to be exercised repeatedly and often so it can strengthen and grow. When a person has the opportunity to exercise these skills, their decision-making abilities improve, and they learn to gather information, evaluate their situation, and make appropriate and reasonable decisions, including how to recognize danger and keep themselves safe. In FY 25, the DDC partnered with the Aging and Long-Term Services Department to pass the Supported Decision-Making Act, making New Mexico the 30th state in the country to pass SDM legislation.

The Council deeply appreciates the support the Legislature, LFC, and DFA have extended to the agency during this administration. DDC is now at a critical juncture. Without crucial funding increases, DDC programs face massive setbacks to the tremendous progress it has painstakingly made in the past few years. DDC's important goals to improve the lives of New Mexicans living with disabilities can only be accomplished with your continuing support.

Sincerely,



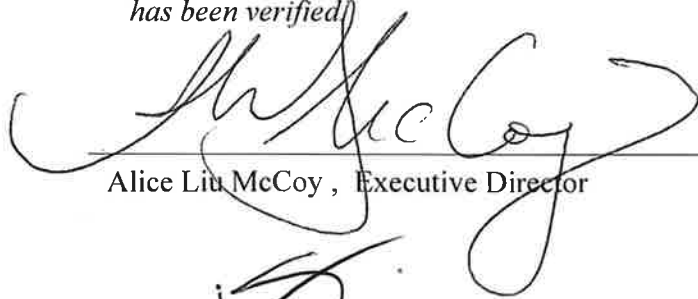
Alice Liu McCoy
Executive Director

**APPROPRIATION REQUEST
CERTIFICATION
FORM S-1**

Agency Name: Developmental Disabilities Council

Business Unit: 64700

I hereby certify that the accompanying summary and detailed statements are true and correct to the best of my knowledge and belief and that the arithmetic accuracy of all numeric information has been verified.)



Alice Liu McCoy, Executive Director



Joel A. Davis, DDC Council Chairman



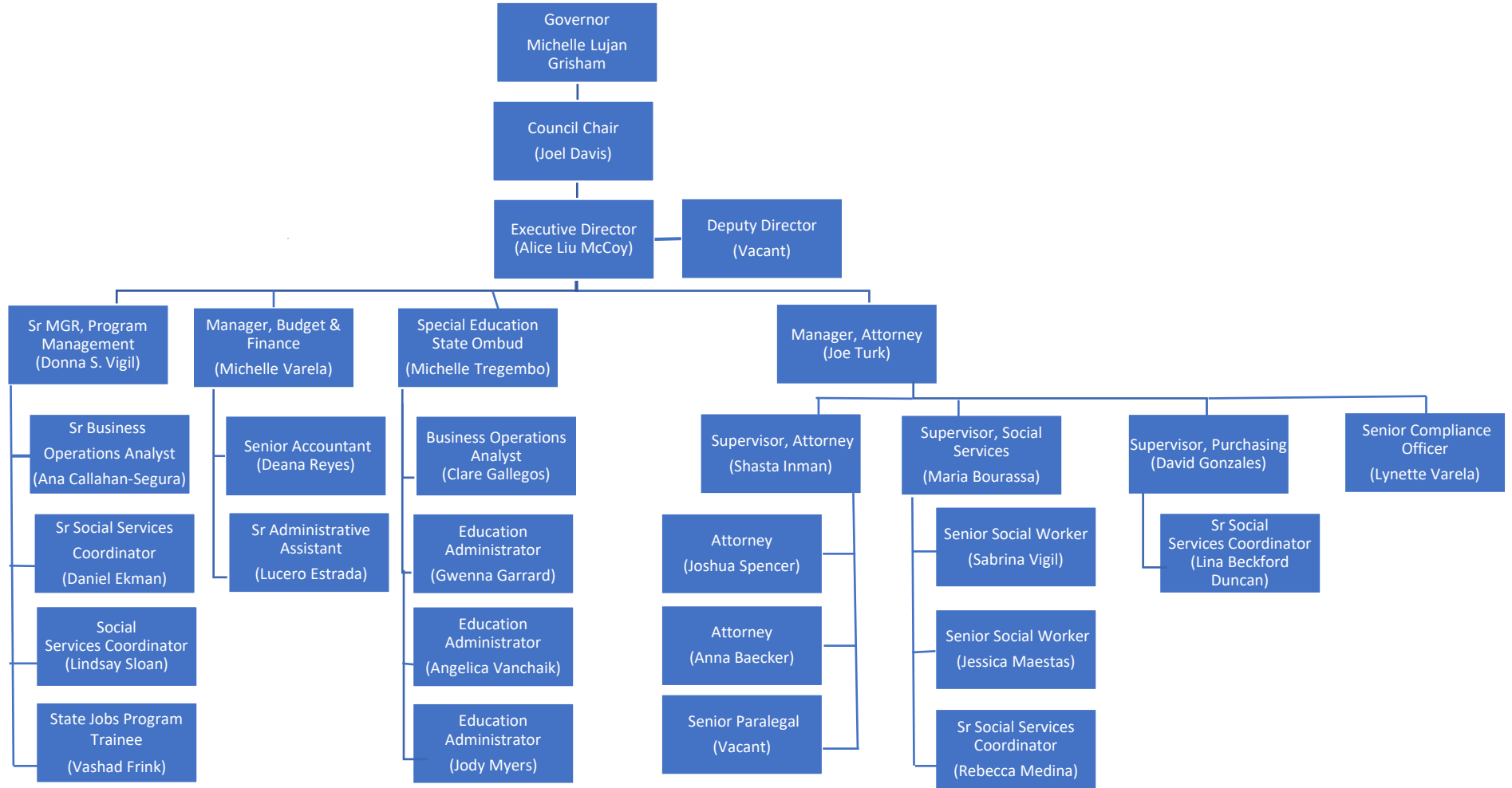
Michelle L. Varela, Chief Financial Officer

625 Silver Ave. SW, Suite
100A
Albuquerque, NM 87102

505-328-6447

michelle.varela@ddc.nm.gov

Note: Appropriation Requests for agencies headed by a board or commission must be approved by the board or commission by official action and signed by the chairperson. Operating Budgets of other agencies must be signed by the director or secretary. Appropriation Requests not properly signed will be returned.



DDC Organizational Chart

S-8 Financial Summary

(Dollars in Thousands)

BU PCode Department
64700 0000 0000000000

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request ----- Expansion	Total
REVENUE							
111 General Fund Transfers	9,361.1	9,300.1	10,077.8	0.0	12,105.0	0.0	12,105.0
112 Other Transfers	625.0	761.0	625.0	0.0	625.0	0.0	625.0
120 Federal Revenues	582.3	599.6	615.8	0.0	550.0	0.0	550.0
REVENUE, TRANSFERS	10,568.4	10,660.7	11,318.6	0	13,280.0	0.0	13,280.0
REVENUE	10,568.4	10,660.7	11,318.6	0	13,280.0	0.0	13,280.0
EXPENSE							
200 Personal services and employee benefits	2,312.7	2,687.8	2,762.9	3,265.4	3,010.3	0.0	3,010.3
300 Contractual services	7,421.7	6,834.3	7,691.7	0.0	9,207.5	0.0	9,207.5
400 Other	834.0	1,060.9	864.0	0.0	1,062.2	0.0	1,062.2
EXPENDITURES	10,568.4	10,583.1	11,318.6	3,265.44	13,280.0	0.0	13,280.0
EXPENSE	10,568.4	10,583.1	11,318.6	3,265.44	13,280.0	0.0	13,280.0
FTE POSITIONS							
810 Permanent	27.00	0.00	27.00	27.00	27.00	0.00	27.00
820 Term	1.00	0.00	1.00	0.00	1.00	0.00	1.00
FTEs	28.00	0.00	28.00	27.00	28.00	0.00	28.00
FTE POSITIONS	28.00	0.00	28.00	27.00	28.00	0.00	28.00

Developmental Disabilities Council

State of New Mexico

S-8 Financial Summary by Fund Level

BU Fund
64700 00000

(Dollars in Thousands)

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request ----- Expansion		Total
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EXPENSE								
200 Personal services and employee benefits	0.0	0.0	0.0	132.8	0.0	0.0	0.0	0.0
EXPENDITURES	0.0	0.0	0.0	132.76	0.0	0.0	0.0	0.0
EXPENSE	0.0	0.0	0.0	132.76	0.0	0.0	0.0	0.0
FTE POSITIONS								
810 Permanent	0.00	2.00	0.00	1.00	0.00	0.00	0.00	0.00
FTEs	0.00	2.00	0.00	1.00	0.00	0.00	0.00	0.00
FTE POSITIONS	0.00	2.00	0.00	1.00	0.00	0.00	0.00	0.00

S-8 Financial Summary by Fund Level

BU Fund
64700 07900

(Dollars in Thousands)

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request ----- Expansion	Total
REVENUE							
111 General Fund Transfers	9,361.1	9,300.1	10,077.8	0.0	12,105.0	0.0	12,105.0
112 Other Transfers	625.0	761.0	625.0	0.0	625.0	0.0	625.0
120 Federal Revenues	582.3	599.6	615.8	0.0	550.0	0.0	550.0
REVENUE, TRANSFERS	10,568.4	10,660.7	11,318.6	0	13,280.0	0.0	13,280.0
REVENUE	10,568.4	10,660.7	11,318.6	0	13,280.0	0.0	13,280.0
EXPENSE							
200 Personal services and employee benefits	2,312.7	2,687.8	2,659.0	3,132.7	3,010.3	0.0	3,010.3
300 Contractual services	7,421.7	6,834.3	7,691.7	0.0	9,207.5	0.0	9,207.5
400 Other	834.0	1,060.9	864.0	0.0	1,062.2	0.0	1,062.2
EXPENDITURES	10,568.4	10,583.1	11,214.7	3,132.68	13,280.0	0.0	13,280.0
EXPENSE	10,568.4	10,583.1	11,214.7	3,132.68	13,280.0	0.0	13,280.0
FTE POSITIONS							
810 Permanent	27.00	24.00	27.00	26.00	27.00	0.00	27.00
820 Term	1.00	1.00	1.00	0.00	1.00	0.00	1.00
830 Temporary	0.00	1.00	0.00	0.00	0.00	0.00	0.00
FTEs	28.00	26.00	28.00	26.00	28.00	0.00	28.00
FTE POSITIONS	28.00	26.00	28.00	26.00	28.00	0.00	28.00

S-8 Financial Summary by Fund Level

(Dollars in Thousands)

BU **Fund**
64700 10200

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request -----		Total
						Expansion		
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EXPENSE								
200 Personal services and employee benefits	0.0	0.0	103.9	0.0	0.0	0.0	0.0	0.0
EXPENDITURES	0.0	0.0	103.9	0	0.0	0.0	0.0	0.0
EXPENSE	0.0	0.0	103.9	0	0.0	0.0	0.0	0.0

S-8 Financial Summary by Fund Level

(Dollars in Thousands)

BU **Fund**
64700 64700

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request ----- Expansion		Total
REVENUE								
112 Other Transfers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
REVENUE, TRANSFERS	0.0	0.0	0.0	0	0.0	0.0	0.0	0.0
REVENUE	0.0	0.0	0.0	0	0.0	0.0	0.0	0.0
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

S-8 Financial Summary by Fund Level

(Dollars in Thousands)

BU 64700 **PCode** P727 **Department** 000000 **Fund** 07900

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request ----- Expansion	Total
REVENUE							
111 General Fund Transfers	1,403.0	1,379.2	1,538.8	0.0	1,811.5	0.0	1,811.5
112 Other Transfers	75.0	98.8	75.0	0.0	75.0	0.0	75.0
120 Federal Revenues	582.3	599.6	615.8	0.0	550.0	0.0	550.0
REVENUE, TRANSFERS	2,060.3	2,077.6	2,229.6	0.0	2,436.5	0.0	2,436.5
REVENUE	2,060.3	2,077.6	2,229.6	0.0	2,436.5	0.0	2,436.5
EXPENSE							
200 Personal services and employee benefits	1,213.0	1,213.0	1,362.3	1,515.7	1,411.8	0.0	1,411.8
300 Contractual services	160.7	105.7	160.7	0.0	165.2	0.0	165.2
400 Other	686.6	699.7	706.6	0.0	859.5	0.0	859.5
EXPENDITURES	2,060.3	2,018.4	2,229.6	1,515.68	2,436.5	0.0	2,436.5
EXPENSE	2,060.3	2,018.4	2,229.6	1,515.68	2,436.5	0.0	2,436.5
FTE POSITIONS							
810 Permanent	13.00	11.00	13.00	13.00	13.00	0.00	13.00
820 Term	1.00	1.00	1.00	0.00	1.00	0.00	1.00
830 Temporary	0.00	1.00	0.00	0.00	0.00	0.00	0.00
FTEs	14.00	13.00	14.00	13.00	14.00	0.00	14.00
FTE POSITIONS	14.00	13.00	14.00	13.00	14.00	0.00	14.00

S-8 Financial Summary by Fund Level

(Dollars in Thousands)

BU 64700 **PCode** P727 **Department** 000000 **Fund** 64700

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request ----- Expansion		Total
REVENUE								
112 Other Transfers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
REVENUE, TRANSFERS	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
REVENUE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Office of Guardianship

State of New Mexico

S-8 Financial Summary by Fund Level

(Dollars in Thousands)

BU PCode Department Fund
64700 P737 000000 00000

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request -----		Total
						Expansion		
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EXPENSE								
200 Personal services and employee benefits	0.0	0.0	0.0	132.8	0.0	0.0	0.0	0.0
EXPENDITURES	0.0	0.0	0.0	132.76	0.0	0.0	0.0	0.0
EXPENSE	0.0	0.0	0.0	132.76	0.0	0.0	0.0	0.0
FTE POSITIONS								
810 Permanent	0.00	2.00	0.00	1.00	0.00	0.00	0.00	0.00
FTEs	0.00	2.00	0.00	1.00	0.00	0.00	0.00	0.00
FTE POSITIONS	0.00	2.00	0.00	1.00	0.00	0.00	0.00	0.00

S-8 Financial Summary by Fund Level

(Dollars in Thousands)

BU 64700 **PCode** P737 **Department** 000000 **Fund** 07900

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request ----- Expansion	Total
REVENUE							
111 General Fund Transfers	7,958.1	7,920.9	8,539.0	0.0	10,293.5	0.0	10,293.5
112 Other Transfers	550.0	662.2	550.0	0.0	550.0	0.0	550.0
REVENUE, TRANSFERS	8,508.1	8,583.1	9,089.0	0.0	10,843.5	0.0	10,843.5
REVENUE	8,508.1	8,583.1	9,089.0	0.0	10,843.5	0.0	10,843.5
EXPENSE							
200 Personal services and employee benefits	1,099.7	1,474.8	1,296.7	1,617.0	1,598.5	0.0	1,598.5
300 Contractual services	7,261.0	6,728.7	7,531.0	0.0	9,042.3	0.0	9,042.3
400 Other	147.4	361.2	157.4	0.0	202.7	0.0	202.7
EXPENDITURES	8,508.1	8,564.7	8,985.1	1,617	10,843.5	0.0	10,843.5
EXPENSE	8,508.1	8,564.7	8,985.1	1,617	10,843.5	0.0	10,843.5
FTE POSITIONS							
810 Permanent	14.00	12.00	14.00	13.00	14.00	0.00	14.00
FTEs	14.00	12.00	14.00	13.00	14.00	0.00	14.00
FTE POSITIONS	14.00	12.00	14.00	13.00	14.00	0.00	14.00

Office of Guardianship

State of New Mexico

S-8 Financial Summary by Fund Level

(Dollars in Thousands)

BU PCode Department Fund
64700 P737 000000 10200

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request -----		Total
						Expansion		
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EXPENSE								
200 Personal services and employee benefits	0.0	0.0	103.9	0.0	0.0	0.0	0.0	0.0
EXPENDITURES	0.0	0.0	103.9	0	0.0	0.0	0.0	0.0
EXPENSE	0.0	0.0	103.9	0	0.0	0.0	0.0	0.0

Office of Guardianship

State of New Mexico

S-8 Financial Summary by Fund Level

(Dollars in Thousands)

BU PCode Department Fund
64700 P737 000000 64700

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request ----- Expansion		Total
REVENUE								
112 Other Transfers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
REVENUE, TRANSFERS	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
REVENUE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

S-8 Financial Summary by Fund Level

(Dollars in Thousands)

BU 64700 **PCode** P739 **Department** 000000 **Fund** 07900

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request -----		Total
						Expansion		
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EXPENSE								
200 Personal services and employee benefits	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EXPENDITURES	0.0	0.0	0.0	0	0.0	0.0	0.0	0.0
EXPENSE	0.0	0.0	0.0	0	0.0	0.0	0.0	0.0
FTE POSITIONS								
810 Permanent	0.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00
FTEs	0.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00
FTE POSITIONS	0.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00

BU PCode Department
64700 0000 0000000000

S-9 Account Code Revenue/Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
499105	General Fd. Appropriation	9,361.1	9,300.1	10,077.8	0.0	12,105.0	0.0	12,105.0
111	General Fund Transfers	9,361.1	9,300.1	10,077.8	0.0	12,105.0	0.0	12,105.0
425909	Other Services - Interagency	0.0	75.0	0.0	0.0	0.0	0.0	0.0
451909	Federal Contract - Interagency	625.0	648.8	625.0	0.0	625.0	0.0	625.0
499905	Other Financing Sources	0.0	37.2	0.0	0.0	0.0	0.0	0.0
112	Other Transfers	625.0	761.0	625.0	0.0	625.0	0.0	625.0
451903	Federal Direct - Operating	582.3	599.6	615.8	0.0	550.0	0.0	550.0
120	Federal Revenues	582.3	599.6	615.8	0.0	550.0	0.0	550.0
TOTAL REVENUE		10,568.4	10,660.7	11,318.6	0	13,280.0	0.0	13,280.0
520100	Exempt Perm Positions P/T&F/T	252.3	252.2	397.4	394.2	397.3	0.0	397.3
520200	Term Positions	54.4	54.2	56.5	0.4	57.3	0.0	57.3
520300	Classified Perm Positions F/T	1,191.5	1,601.3	1,516.4	1,952.7	1,709.4	0.0	1,709.4
520500	Temporary Positions F/T & P/T	31.2	15.3	31.3	0.6	31.3	0.0	31.3
520800	Annl & Comp Paid At Separation	0.0	0.7	0.0	0.0	0.0	0.0	0.0
521100	Group Insurance Premium	190.6	150.4	141.5	307.7	150.4	0.0	150.4
521200	Retirement Contributions	316.3	347.0	329.3	421.1	348.0	0.0	348.0
521300	F I C A	128.3	138.3	130.0	144.1	138.4	0.0	138.4
521400	Workers' Comp Assessment Fee	0.3	0.2	0.3	0.0	0.3	0.0	0.3
521410	GSD Work Comp Insur Premium	1.4	1.0	2.1	0.0	5.2	0.0	5.2
521500	Unemployment Comp Premium	5.4	0.0	6.6	0.0	5.1	0.0	5.1
521600	Employee Liability Ins Premium	102.8	91.1	113.0	0.0	125.3	0.0	125.3
521700	RHC Act Contributions	38.2	36.1	38.5	44.6	42.3	0.0	42.3
523200	COVID Related Time Worked	0.0	0.0	0.0	0.0	0.0	0.0	0.0
200	Personal services and employee benef	2,312.7	2,687.8	2,762.9	3,265.4	3,010.3	0.0	3,010.3
535200	Professional Services	7,045.2	6,460.6	7,536.2	0.0	8,990.9	0.0	8,990.9
535300	Other Services	50.0	197.5	75.0	0.0	5.0	0.0	5.0
535309	Other Services - Interagency	300.0	0.0	0.0	0.0	0.0	0.0	0.0
535310	Other Services - Higher Ed	0.0	5.0	20.0	0.0	0.0	0.0	0.0
535400	Audit Services	26.4	25.8	29.5	0.0	35.5	0.0	35.5
535500	Attorney Services	0.0	145.0	30.7	0.0	175.8	0.0	175.8
535600	IT Services	0.1	0.4	0.3	0.0	0.3	0.0	0.3
300	Contractual services	7,421.7	6,834.3	7,691.7	0.0	9,207.5	0.0	9,207.5
542100	Employee I/S Mileage & Fares	5.2	7.8	5.2	0.0	5.2	0.0	5.2

BU PCode Department
64700 0000 0000000000

S-9 Account Code Revenue/Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
542200	Employee I/S Meals & Lodging	5.5	6.4	6.7	0.0	6.7	0.0	6.7
542300	Brd & Comm Mbr Meals & Lodging	1.6	0.9	1.6	0.0	1.6	0.0	1.6
542500	Transp - Fuel & Oil	4.5	1.5	4.1	0.0	4.1	0.0	4.1
542600	Transp - Parts & Supplies	2.4	3.5	2.4	0.0	2.4	0.0	2.4
542700	Transp - Transp Insurance	0.4	0.2	0.4	0.0	0.4	0.0	0.4
542800	State Transp Pool Charges	6.2	6.1	6.2	0.0	19.5	0.0	19.5
543200	Maint - Furn, Fixt, Equipment	0.0	0.0	0.1	0.0	0.0	0.0	0.0
543300	Maint - Buildings & Structures	0.0	0.1	0.2	0.0	0.3	0.0	0.3
543400	Maint - Property Insurance	0.1	0.0	0.1	0.0	0.1	0.0	0.1
544000	Supply Inventory IT	10.2	37.3	9.9	0.0	9.9	0.0	9.9
544100	Supplies-Office Supplies	7.5	5.0	7.2	0.0	7.2	0.0	7.2
544700	Supplies-Clothing,Unifrms,Linen	0.0	0.3	0.0	0.0	0.0	0.0	0.0
544900	Supplies-Inventory Exempt	5.2	75.5	5.2	0.0	5.2	0.0	5.2
545600	Reporting & Recording	0.0	0.0	0.5	0.0	0.5	0.0	0.5
545609	Report/Record Inter St Agency	0.0	0.0	0.1	0.0	0.1	0.0	0.1
545700	ISD Services	16.5	29.0	10.8	0.0	38.0	0.0	38.0
545710	DOIT HCM Assessment Fees	8.7	9.2	9.8	0.0	10.2	0.0	10.2
545900	Printing & Photo Services	4.2	12.7	4.2	0.0	4.2	0.0	4.2
546100	Postage & Mail Services	3.5	0.0	2.5	0.0	2.5	0.0	2.5
546400	Rent Of Land & Buildings	209.5	276.7	257.1	0.0	286.9	0.0	286.9
546500	Rent Of Equipment	7.8	6.8	6.3	0.0	9.6	0.0	9.6
546600	Communications	0.2	0.1	0.2	0.0	0.2	0.0	0.2
546610	DOIT Telecommunications	17.0	32.6	10.6	0.0	38.6	0.0	38.6
546700	Subscriptions/Dues/License Fee	11.0	24.4	11.0	0.0	17.7	0.0	17.7
546800	Employee Training & Education	6.7	4.5	3.2	0.0	3.2	0.0	3.2
546900	Advertising	1.0	0.6	0.5	0.0	0.7	0.0	0.7
547410	Grants To Public Schools&Univ	165.0	0.0	0.0	0.0	0.0	0.0	0.0
547420	Grants -Higher Ed (in CAFR)	0.0	224.5	155.0	0.0	160.0	0.0	160.0
547440	Grants To Other Entities	328.3	268.8	336.3	0.0	418.7	0.0	418.7
547900	Miscellaneous Expense	0.3	11.7	0.7	0.0	0.7	0.0	0.7
547999	Request to Pay Prior Year	0.0	9.1	0.0	0.0	0.0	0.0	0.0
549600	Employee O/S Mileage & Fares	2.5	1.3	2.3	0.0	2.9	0.0	2.9
549700	Employee O/S Meals & Lodging	3.0	4.6	3.6	0.0	4.9	0.0	4.9

BU PCode Department
64700 0000 0000000000

S-9 Account Code Revenue/Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
400	Other	834.0	1,060.9	864.0	0.0	1,062.2	0.0	1,062.2
TOTAL EXPENSE		10,568.4	10,583.1	11,318.6	3,265.44	13,280.0	0.0	13,280.0
810	Permanent	27.00	0.00	27.00	27.00	27.00	0.00	27.00
810	Permanent	27.00	0.00	27.00	27.00	27.00	0.00	27.00
820	Term	1.00	0.00	1.00	0.00	1.00	0.00	1.00
820	Term	1.00	0.00	1.00	0.00	1.00	0.00	1.00
TOTAL FTE POSITIONS		28.00	0.00	28.00	27.00	28.00	0.00	28.00

BU PCode Department
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S-9 Account Code Revenue Summary
 (Dollars in Thousands)

	Provider PCode	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	----- FY 2027 Agency Request -----		
						Base	Expansion	Total
499105	General Fd. Appropriation	9,361.1	9,300.1	0.0	0.0	12,105.0	0.0	12,105.0
111	General Fund Transfers	9,361.1	9,300.1	10,077.8	0.0	12,105.0	0.0	12,105.0
425909	Other Services - Interagency	0.0	75.0	0.0	0.0	0.0	0.0	0.0
451909	Federal Contract - Interagency	0.0	648.8	0.0	0.0	0.0	0.0	0.0
451909	Federal Contract - Interagency	P524	625.0	0.0	0.0	625.0	0.0	625.0
499905	Other Financing Sources	0.0	37.2	0.0	0.0	0.0	0.0	0.0
112	Other Transfers	625.0	761.0	625.0	0.0	625.0	0.0	625.0
451903	Federal Direct - Operating	582.3	599.6	0.0	0.0	550.0	0.0	550.0
120	Federal Revenues	582.3	599.6	615.8	0.0	550.0	0.0	550.0
TOTAL REVENUE		10,568.4	10,660.7	11,318.6	0	13,280.0	0.0	13,280.0

BU PCode Department
64700 0000 0000000000

S-9 Account Code Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
520100	Exempt Perm Positions P/T&F/T	252.3	252.2	397.4	394.2	397.3	0.0	397.3
520200	Term Positions	54.4	54.2	56.5	0.4	57.3	0.0	57.3
520300	Classified Perm Positions F/T	1,191.5	1,601.3	1,516.4	1,952.7	1,709.4	0.0	1,709.4
520500	Temporary Positions F/T & P/T	31.2	15.3	31.3	0.6	31.3	0.0	31.3
520800	Annl & Comp Paid At Separation	0.0	0.7	0.0	0.0	0.0	0.0	0.0
521100	Group Insurance Premium	190.6	150.4	141.5	307.7	150.4	0.0	150.4
521200	Retirement Contributions	316.3	347.0	329.3	421.1	348.0	0.0	348.0
521300	F I C A	128.3	138.3	130.0	144.1	138.4	0.0	138.4
521400	Workers' Comp Assessment Fee	0.3	0.2	0.3	0.0	0.3	0.0	0.3
521410	GSD Work Comp Insur Premium	1.4	1.0	2.1	0.0	5.2	0.0	5.2
521500	Unemployment Comp Premium	5.4	0.0	6.6	0.0	5.1	0.0	5.1
521600	Employee Liability Ins Premium	102.8	91.1	113.0	0.0	125.3	0.0	125.3
521700	RHC Act Contributions	38.2	36.1	38.5	44.6	42.3	0.0	42.3
523200	COVID Related Time Worked	0.0	0.0	0.0	0.0	0.0	0.0	0.0
200	Personal services and employee benefits	2,312.7	2,687.8	2,762.9	3,265.4	3,010.3	0.0	3,010.3
535200	Professional Services	7,045.2	6,460.6	7,536.2	0.0	8,990.9	0.0	8,990.9
535300	Other Services	50.0	197.5	75.0	0.0	5.0	0.0	5.0
535309	Other Services - Interagency	300.0	0.0	0.0	0.0	0.0	0.0	0.0
535310	Other Services - Higher Ed	0.0	5.0	20.0	0.0	0.0	0.0	0.0
535400	Audit Services	26.4	25.8	29.5	0.0	35.5	0.0	35.5
535500	Attorney Services	0.0	145.0	30.7	0.0	175.8	0.0	175.8
535600	IT Services	0.1	0.4	0.3	0.0	0.3	0.0	0.3
300	Contractual services	7,421.7	6,834.3	7,691.7	0.0	9,207.5	0.0	9,207.5
542100	Employee I/S Mileage & Fares	5.2	7.8	5.2	0.0	5.2	0.0	5.2
542200	Employee I/S Meals & Lodging	5.5	6.4	6.7	0.0	6.7	0.0	6.7
542300	Brd & Comm Mbr Meals & Lodgin	1.6	0.9	1.6	0.0	1.6	0.0	1.6
542500	Transp - Fuel & Oil	4.5	1.5	4.1	0.0	4.1	0.0	4.1
542600	Transp - Parts & Supplies	2.4	3.5	2.4	0.0	2.4	0.0	2.4
542700	Transp - Transp Insurance	0.4	0.2	0.4	0.0	0.4	0.0	0.4
542800	State Transp Pool Charges	6.2	6.1	6.2	0.0	19.5	0.0	19.5
543200	Maint - Furn, Fixt, Equipment	0.0	0.0	0.1	0.0	0.0	0.0	0.0
543300	Maint - Buildings & Structures	0.0	0.1	0.2	0.0	0.3	0.0	0.3

BU PCode Department
64700 0000 0000000000

S-9 Account Code Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
543400	Maint - Property Insurance	0.1	0.0	0.1	0.0	0.1	0.0	0.1
544000	Supply Inventory IT	10.2	37.3	9.9	0.0	9.9	0.0	9.9
544100	Supplies-Office Supplies	7.5	5.0	7.2	0.0	7.2	0.0	7.2
544700	Supplies-Clothing,Unifrms,Linen	0.0	0.3	0.0	0.0	0.0	0.0	0.0
544900	Supplies-Inventory Exempt	5.2	75.5	5.2	0.0	5.2	0.0	5.2
545600	Reporting & Recording	0.0	0.0	0.5	0.0	0.5	0.0	0.5
545609	Report/Record Inter St Agency	0.0	0.0	0.1	0.0	0.1	0.0	0.1
545700	ISD Services	16.5	29.0	10.8	0.0	38.0	0.0	38.0
545710	DOIT HCM Assessment Fees	8.7	9.2	9.8	0.0	10.2	0.0	10.2
545900	Printing & Photo Services	4.2	12.7	4.2	0.0	4.2	0.0	4.2
546100	Postage & Mail Services	3.5	0.0	2.5	0.0	2.5	0.0	2.5
546400	Rent Of Land & Buildings	209.5	276.7	257.1	0.0	286.9	0.0	286.9
546500	Rent Of Equipment	7.8	6.8	6.3	0.0	9.6	0.0	9.6
546600	Communications	0.2	0.1	0.2	0.0	0.2	0.0	0.2
546610	DOIT Telecommunications	17.0	32.6	10.6	0.0	38.6	0.0	38.6
546700	Subscriptions/Dues/License Fee	11.0	24.4	11.0	0.0	17.7	0.0	17.7
546800	Employee Training & Education	6.7	4.5	3.2	0.0	3.2	0.0	3.2
546900	Advertising	1.0	0.6	0.5	0.0	0.7	0.0	0.7
547410	Grants To Public Schools&Univ	165.0	0.0	0.0	0.0	0.0	0.0	0.0
547420	Grants -Higher Ed (in CAFR)	0.0	224.5	155.0	0.0	160.0	0.0	160.0
547440	Grants To Other Entities	328.3	268.8	336.3	0.0	418.7	0.0	418.7
547900	Miscellaneous Expense	0.3	11.7	0.7	0.0	0.7	0.0	0.7
547999	Request to Pay Prior Year	0.0	9.1	0.0	0.0	0.0	0.0	0.0
549600	Employee O/S Mileage & Fares	2.5	1.3	2.3	0.0	2.9	0.0	2.9
549700	Employee O/S Meals & Lodging	3.0	4.6	3.6	0.0	4.9	0.0	4.9
400	Other	834.0	1,060.9	864.0	0.0	1,062.2	0.0	1,062.2
TOTAL EXPENSE		10,568.4	10,583.1	11,318.6	3,265.44	13,280.0	0.0	13,280.0

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FY27 Request

S-8 Financial Summary

(Dollars in Thousands)

BU PCode Department
64700 P727 000000

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request ----- Expansion	Total
REVENUE							
111 General Fund Transfers	1,403.0	1,379.2	1,538.8	0.0	1,811.5	0.0	1,811.5
112 Other Transfers	75.0	98.8	75.0	0.0	75.0	0.0	75.0
120 Federal Revenues	582.3	599.6	615.8	0.0	550.0	0.0	550.0
REVENUE, TRANSFERS	2,060.3	2,077.6	2,229.6	0.0	2,436.5	0.0	2,436.5
REVENUE	2,060.3	2,077.6	2,229.6	0.0	2,436.5	0.0	2,436.5
EXPENSE							
200 Personal services and employee benefits	1,213.0	1,213.0	1,362.3	1,515.7	1,411.8	0.0	1,411.8
300 Contractual services	160.7	105.7	160.7	0.0	165.2	0.0	165.2
400 Other	686.6	699.7	706.6	0.0	859.5	0.0	859.5
EXPENDITURES	2,060.3	2,018.4	2,229.6	1,515.68	2,436.5	0.0	2,436.5
EXPENSE	2,060.3	2,018.4	2,229.6	1,515.68	2,436.5	0.0	2,436.5
FTE POSITIONS							
810 Permanent	13.00	0.00	13.00	13.00	13.00	0.00	13.00
820 Term	1.00	0.00	1.00	0.00	1.00	0.00	1.00
FTEs	14.00	0.00	14.00	13.00	14.00	0.00	14.00
FTE POSITIONS	14.00	0.00	14.00	13.00	14.00	0.00	14.00

BU PCode Department
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S-9 Account Code Revenue/Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
499105	General Fd. Appropriation	1,403.0	1,379.2	1,538.8	0.0	1,811.5	0.0	1,811.5
111	General Fund Transfers	1,403.0	1,379.2	1,538.8	0.0	1,811.5	0.0	1,811.5
451909	Federal Contract - Interagency	75.0	98.8	75.0	0.0	75.0	0.0	75.0
499905	Other Financing Sources	0.0	0.0	0.0	0.0	0.0	0.0	0.0
112	Other Transfers	75.0	98.8	75.0	0.0	75.0	0.0	75.0
451903	Federal Direct - Operating	582.3	599.6	615.8	0.0	550.0	0.0	550.0
120	Federal Revenues	582.3	599.6	615.8	0.0	550.0	0.0	550.0
TOTAL REVENUE		2,060.3	2,077.6	2,229.6	0.0	2,436.5	0.0	2,436.5
520100	Exempt Perm Positions P/T&F/T	252.3	192.9	262.4	294.7	262.3	0.0	262.3
520200	Term Positions	54.4	54.2	56.5	0.4	57.3	0.0	57.3
520300	Classified Perm Positions F/T	521.2	609.3	671.2	795.7	710.1	0.0	710.1
520500	Temporary Positions F/T & P/T	31.2	15.3	31.3	0.6	31.3	0.0	31.3
520800	Annl & Comp Paid At Separation	0.0	0.2	0.0	0.0	0.0	0.0	0.0
521100	Group Insurance Premium	106.5	78.7	75.4	156.2	78.7	0.0	78.7
521200	Retirement Contributions	159.1	171.1	172.1	182.0	172.1	0.0	172.1
521300	F I C A	65.7	72.7	67.4	67.0	72.8	0.0	72.8
521400	Workers' Comp Assessment Fee	0.1	0.1	0.1	0.0	0.1	0.0	0.1
521410	GSD Work Comp Insur Premium	0.7	0.6	1.4	0.0	2.6	0.0	2.6
521500	Unemployment Comp Premium	2.7	0.0	5.1	0.0	5.1	0.0	5.1
521700	RHC Act Contributions	19.1	17.8	19.4	18.9	19.4	0.0	19.4
523200	COVID Related Time Worked	0.0	0.0	0.0	0.0	0.0	0.0	0.0
200	Personal services and employee benef	1,213.0	1,213.0	1,362.3	1,515.7	1,411.8	0.0	1,411.8
535200	Professional Services	133.0	78.4	105.7	0.0	105.7	0.0	105.7
535300	Other Services	10.0	2.4	5.0	0.0	5.0	0.0	5.0
535400	Audit Services	17.6	17.2	19.7	0.0	24.2	0.0	24.2
535500	Attorney Services	0.0	7.4	30.0	0.0	30.0	0.0	30.0
535600	IT Services	0.1	0.1	0.3	0.0	0.3	0.0	0.3
300	Contractual services	160.7	105.7	160.7	0.0	165.2	0.0	165.2
542100	Employee I/S Mileage & Fares	1.7	2.0	1.7	0.0	1.7	0.0	1.7
542200	Employee I/S Meals & Lodging	1.5	1.5	1.5	0.0	1.5	0.0	1.5
542300	Brd & Comm Mbr Meals & Lodging	1.6	0.9	1.6	0.0	1.6	0.0	1.6
542500	Transp - Fuel & Oil	1.0	0.8	1.0	0.0	1.0	0.0	1.0
542600	Transp - Parts & Supplies	1.2	0.4	1.2	0.0	1.2	0.0	1.2

BU PCode Department
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S-9 Account Code Revenue/Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
542700	Transp - Transp Insurance	0.2	0.1	0.2	0.0	0.2	0.0	0.2
542800	State Transp Pool Charges	1.7	3.9	1.7	0.0	13.0	0.0	13.0
543300	Maint - Buildings & Structures	0.0	0.1	0.0	0.0	0.1	0.0	0.1
543400	Maint - Property Insurance	0.1	0.0	0.1	0.0	0.1	0.0	0.1
544000	Supply Inventory IT	1.3	6.8	1.3	0.0	1.3	0.0	1.3
544100	Supplies-Office Supplies	4.0	3.6	3.7	0.0	3.7	0.0	3.7
544700	Supplies-Clothing,Unifrms,Linen	0.0	0.1	0.0	0.0	0.0	0.0	0.0
544900	Supplies-Inventory Exempt	2.7	6.6	2.7	0.0	2.7	0.0	2.7
545700	ISD Services	10.8	18.5	7.3	0.0	19.0	0.0	19.0
545710	DOIT HCM Assessment Fees	4.6	4.6	4.9	0.0	5.1	0.0	5.1
545900	Printing & Photo Services	1.2	6.3	1.2	0.0	1.2	0.0	1.2
546100	Postage & Mail Services	1.0	0.0	1.0	0.0	1.0	0.0	1.0
546400	Rent Of Land & Buildings	136.7	93.4	163.2	0.0	190.3	0.0	190.3
546500	Rent Of Equipment	1.2	4.5	1.2	0.0	4.5	0.0	4.5
546610	DOIT Telecommunications	9.4	16.0	9.4	0.0	19.3	0.0	19.3
546700	Subscriptions/Dues/License Fee	6.5	13.2	6.5	0.0	6.5	0.0	6.5
546800	Employee Training & Education	3.2	0.8	2.2	0.0	2.2	0.0	2.2
546900	Advertising	0.5	0.4	0.5	0.0	0.5	0.0	0.5
547410	Grants To Public Schools&Univ	165.0	0.0	0.0	0.0	0.0	0.0	0.0
547420	Grants -Higher Ed (in CAFR)	0.0	224.5	155.0	0.0	160.0	0.0	160.0
547440	Grants To Other Entities	328.3	268.8	336.3	0.0	418.7	0.0	418.7
547900	Miscellaneous Expense	0.2	7.2	0.2	0.0	0.2	0.0	0.2
547999	Request to Pay Prior Year	0.0	9.1	0.0	0.0	0.0	0.0	0.0
549600	Employee O/S Mileage & Fares	0.5	1.1	0.5	0.0	1.1	0.0	1.1
549700	Employee O/S Meals & Lodging	0.5	4.6	0.5	0.0	1.8	0.0	1.8
400	Other	686.6	699.7	706.6	0.0	859.5	0.0	859.5
TOTAL EXPENSE		2,060.3	2,018.4	2,229.6	1,515.7	2,436.5	0.0	2,436.5
810	Permanent	13.00	0.00	13.00	13.00	13.00	0.00	13.00
810	Permanent	13.00	0.00	13.00	13.00	13.00	0.00	13.00
820	Term	1.00	0.00	1.00	0.00	1.00	0.00	1.00
820	Term	1.00	0.00	1.00	0.00	1.00	0.00	1.00
TOTAL FTE POSITIONS		14.00	0.00	14.00	13.00	14.00	0.00	14.00

BU PCode Department
 64700 P727 000000

S-9 Account Code Revenue Summary
 (Dollars in Thousands)

	Provider PCode	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	----- FY 2027 Agency Request -----		
						Base	Expansion	Total
499105	General Fd. Appropriation	1,403.0	1,379.2	1,538.8	0.0	1,811.5	0.0	1,811.5
111	General Fund Transfers	1,403.0	1,379.2	1,538.8	0.0	1,811.5	0.0	1,811.5
451909	Federal Contract - Interagency	0.0	98.8	0.0	0.0	0.0	0.0	0.0
451909	Federal Contract - Interagency	P524	75.0	0.0	75.0	0.0	75.0	75.0
499905	Other Financing Sources	0.0	0.0	0.0	0.0	0.0	0.0	0.0
112	Other Transfers	75.0	98.8	75.0	0.0	75.0	0.0	75.0
451903	Federal Direct - Operating	582.3	599.6	615.8	0.0	550.0	0.0	550.0
120	Federal Revenues	582.3	599.6	615.8	0.0	550.0	0.0	550.0
TOTAL REVENUE		2,060.3	2,077.6	2,229.6	0.0	2,436.5	0.0	2,436.5

BU PCode Department
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S-9 Account Code Expenditure Summary
(Dollars in Thousands)

		2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	----- FY 2027 Agency Request -----		
						Base	Expansion	Total
520100	Exempt Perm Positions P/T&F/T	252.3	192.9	262.4	294.7	262.3	0.0	262.3
520200	Term Positions	54.4	54.2	56.5	0.4	57.3	0.0	57.3
520300	Classified Perm Positions F/T	521.2	609.3	671.2	795.7	710.1	0.0	710.1
520500	Temporary Positions F/T & P/T	31.2	15.3	31.3	0.6	31.3	0.0	31.3
520800	Annl & Comp Paid At Separation	0.0	0.2	0.0	0.0	0.0	0.0	0.0
521100	Group Insurance Premium	106.5	78.7	75.4	156.2	78.7	0.0	78.7
521200	Retirement Contributions	159.1	171.1	172.1	182.0	172.1	0.0	172.1
521300	F I C A	65.7	72.7	67.4	67.0	72.8	0.0	72.8
521400	Workers' Comp Assessment Fee	0.1	0.1	0.1	0.0	0.1	0.0	0.1
521410	GSD Work Comp Insur Premium	0.7	0.6	1.4	0.0	2.6	0.0	2.6
521500	Unemployment Comp Premium	2.7	0.0	5.1	0.0	5.1	0.0	5.1
521700	RHC Act Contributions	19.1	17.8	19.4	18.9	19.4	0.0	19.4
523200	COVID Related Time Worked	0.0	0.0	0.0	0.0	0.0	0.0	0.0
200	Personal services and employe	1,213.0	1,213.0	1,362.3	1,515.7	1,411.8	0.0	1,411.8
535200	Professional Services	133.0	78.4	105.7	0.0	105.7	0.0	105.7
535300	Other Services	10.0	2.4	5.0	0.0	5.0	0.0	5.0
535400	Audit Services	17.6	17.2	19.7	0.0	24.2	0.0	24.2
535500	Attorney Services	0.0	7.4	30.0	0.0	30.0	0.0	30.0
535600	IT Services	0.1	0.1	0.3	0.0	0.3	0.0	0.3
300	Contractual services	160.7	105.7	160.7	0.0	165.2	0.0	165.2
542100	Employee I/S Mileage & Fares	1.7	2.0	1.7	0.0	1.7	0.0	1.7
542200	Employee I/S Meals & Lodging	1.5	1.5	1.5	0.0	1.5	0.0	1.5
542300	Brd & Comm Mbr Meals & Lodgin	1.6	0.9	1.6	0.0	1.6	0.0	1.6
542500	Transp - Fuel & Oil	1.0	0.8	1.0	0.0	1.0	0.0	1.0
542600	Transp - Parts & Supplies	1.2	0.4	1.2	0.0	1.2	0.0	1.2
542700	Transp - Transp Insurance	0.2	0.1	0.2	0.0	0.2	0.0	0.2
542800	State Transp Pool Charges	1.7	3.9	1.7	0.0	13.0	0.0	13.0
543300	Maint - Buildings & Structures	0.0	0.1	0.0	0.0	0.1	0.0	0.1
543400	Maint - Property Insurance	0.1	0.0	0.1	0.0	0.1	0.0	0.1
544000	Supply Inventory IT	1.3	6.8	1.3	0.0	1.3	0.0	1.3
544100	Supplies-Office Supplies	4.0	3.6	3.7	0.0	3.7	0.0	3.7
544700	Supplies-Clothing,Unifrms,Linen	0.0	0.1	0.0	0.0	0.0	0.0	0.0
544900	Supplies-Inventory Exempt	2.7	6.6	2.7	0.0	2.7	0.0	2.7

Developmental Disabilities Council

State of New Mexico

BU PCode Department
64700 P727 000000

S-9 Account Code Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
545700	ISD Services	10.8	18.5	7.3	0.0	19.0	0.0	19.0
545710	DOIT HCM Assessment Fees	4.6	4.6	4.9	0.0	5.1	0.0	5.1
545900	Printing & Photo Services	1.2	6.3	1.2	0.0	1.2	0.0	1.2
546100	Postage & Mail Services	1.0	0.0	1.0	0.0	1.0	0.0	1.0
546400	Rent Of Land & Buildings	136.7	93.4	163.2	0.0	190.3	0.0	190.3
546500	Rent Of Equipment	1.2	4.5	1.2	0.0	4.5	0.0	4.5
546610	DOIT Telecommunications	9.4	16.0	9.4	0.0	19.3	0.0	19.3
546700	Subscriptions/Dues/License Fee	6.5	13.2	6.5	0.0	6.5	0.0	6.5
546800	Employee Training & Education	3.2	0.8	2.2	0.0	2.2	0.0	2.2
546900	Advertising	0.5	0.4	0.5	0.0	0.5	0.0	0.5
547410	Grants To Public Schools&Univ	165.0	0.0	0.0	0.0	0.0	0.0	0.0
547420	Grants -Higher Ed (in CAFR)	0.0	224.5	155.0	0.0	160.0	0.0	160.0
547440	Grants To Other Entities	328.3	268.8	336.3	0.0	418.7	0.0	418.7
547900	Miscellaneous Expense	0.2	7.2	0.2	0.0	0.2	0.0	0.2
547999	Request to Pay Prior Year	0.0	9.1	0.0	0.0	0.0	0.0	0.0
549600	Employee O/S Mileage & Fares	0.5	1.1	0.5	0.0	1.1	0.0	1.1
549700	Employee O/S Meals & Lodging	0.5	4.6	0.5	0.0	1.8	0.0	1.8
400	Other	686.6	699.7	706.6	0.0	859.5	0.0	859.5
TOTAL EXPENSE		2,060.3	2,018.4	2,229.6	1,515.68	2,436.5	0.0	2,436.5

State of New Mexico

S-13 Line Items by Business Unit Expenditures

(Dollars in Thousands)

BusUnit	Line Item	2024-25	2025-26	Request		Recommendation		Opbud	
		Actuals	Opbud	Base	Expansion	Base	Expansion		
64700	P727-R Developmental Disabilities Cou	521410 GSD Work Comp Insur Premium	0.62	1.4	2.6	0	0	0	0.0
		521500 Unemployment Comp Premium	0	5.1	5.1	0	0	0	0.0
		535400 Audit Services	17.22	19.7	24.2	0	0	0	0.0
		542700 Transp - Transp Insurance	0.13	0.2	0.2	0	0	0	0.0
		542800 State Transp Pool Charges	3.89	1.7	13	0	0	0	0.0
		543400 Maint - Property Insurance	0	0.1	0.1	0	0	0	0.0
		545700 ISD Services	18.53	7.3	19	0	0	0	0.0
		545710 DOIT HCM Assessment Fees	4.59	4.9	5.1	0	0	0	0.0
		546610 DOIT Telecommunications	16.02	9.4	19.3	0	0	0	0.0
Subtotal for:	64700 P727-R Developmental Disabilities Cou	61	49.8	88.6	0	0	0	0.0	
64700		61	49.8	88.6	0	0	0	0.0	

Totals by Line Item

BusUnit	Line Item	2024-25	2025-26	Request		Recommendation		Opbud							
		Actuals	Opbud	Base	Expansion	Base	Expansion								
64700	521410 GSD Work Comp Insur Premium	0.62	1.4	2.6	0	0	0	0.0							
		521500 Unemployment Comp Premium	0	5.1	5.1	0	0	0	0.0						
			535400 Audit Services	17.22	19.7	24.2	0	0	0	0.0					
				542700 Transp - Transp Insurance	0.13	0.2	0.2	0	0	0	0.0				
					542800 State Transp Pool Charges	3.89	1.7	13	0	0	0	0.0			
						543400 Maint - Property Insurance	0	0.1	0.1	0	0	0	0.0		
							545700 ISD Services	18.53	7.3	19	0	0	0	0.0	
								545710 DOIT HCM Assessment Fees	4.59	4.9	5.1	0	0	0	0.0
									546610 DOIT Telecommunications	16.02	9.4	19.3	0	0	0
Grand Total	61									49.8	88.6	0	0	0	0.0

Developmental Disabilities Council

BU PCode
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State of New Mexico

E4 PCode Detail
(Dollars in Thousands)

Fund	Account		2024-25	2025-26	2026-27	FY 2027 Agency Request				Justification	
			Actuals	Opbud	PCF Proj	GF	OSF	ISF/IAT	FF		Total
07900	520100	Exempt Perm Positions P/T&F/T	192.9	262.4	294.75	262.3	0.0	0.0	0.0	262.3	
07900	520200	Term Positions	54.2	56.5	0.44	0.0	0.0	0.0	57.3	57.3	
07900	520300	Classified Perm Positions F/T	609.3	671.2	795.72	672.4	0.0	0.0	37.7	710.1	
07900	520500	Temporary Positions F/T & P/T	15.3	31.3	0.6	0.0	0.0	0.0	31.3	31.3	
07900	520800	Annl & Comp Paid At Separation	0.2	0.0	0	0.0	0.0	0.0	0.0	0.0	
07900	521100	Group Insurance Premium	78.7	75.4	156.24	78.7	0.0	0.0	0.0	78.7	
07900	521200	Retirement Contributions	171.1	172.1	182	172.1	0.0	0.0	0.0	172.1	
07900	521300	F I C A	72.7	67.4	67.03	72.8	0.0	0.0	0.0	72.8	
07900	521400	Workers' Comp Assessment Fee	0.1	0.1	0	0.1	0.0	0.0	0.0	0.1	
07900	521410	GSD Work Comp Insur Premium	0.6	1.4	0	2.6	0.0	0.0	0.0	2.6	FY27 GSD Risk Rate
07900	521500	Unemployment Comp Premium	0.0	5.1	0	5.1	0.0	0.0	0.0	5.1	
07900	521700	RHC Act Contributions	17.8	19.4	18.92	19.4	0.0	0.0	0.0	19.4	
	200	Personal services and employee benef	1,213.0	1,362.3	1,515.68	1,285.5	0.0	0.0	126.3	1,411.8	
07900	542100	Employee I/S Mileage & Fares	2.0	1.7	0	1.7	0.0	0.0	0.0	1.7	
07900	542200	Employee I/S Meals & Lodging	1.5	1.5	0	1.5	0.0	0.0	0.0	1.5	
07900	542300	Brd & Comm Mbr Meals & Lodging	0.9	1.6	0	1.6	0.0	0.0	0.0	1.6	
07900	542500	Transp - Fuel & Oil	0.8	1.0	0	1.0	0.0	0.0	0.0	1.0	
07900	542600	Transp - Parts & Supplies	0.4	1.2	0	1.2	0.0	0.0	0.0	1.2	
07900	542700	Transp - Transp Insurance	0.1	0.2	0	0.2	0.0	0.0	0.0	0.2	FY27 GSD Risk Rate
07900	542800	State Transp Pool Charges	3.9	1.7	0	13.0	0.0	0.0	0.0	13.0	FY27 GSD Motor Pool Lease Rate cost is divided between both P-Codes
07900	543300	Maint - Buildings & Structures	0.1	0.0	0	0.1	0.0	0.0	0.0	0.1	
07900	543400	Maint - Property Insurance	0.0	0.1	0	0.1	0.0	0.0	0.0	0.1	
07900	544000	Supply Inventory IT	6.8	1.3	0	1.3	0.0	0.0	0.0	1.3	
07900	544100	Supplies-Office Supplies	3.6	3.7	0	3.7	0.0	0.0	0.0	3.7	
07900	544700	Supplies-Clothing,Uniforms,Linen	0.1	0.0	0	0.0	0.0	0.0	0.0	0.0	
07900	544900	Supplies-Inventory Exempt	6.6	2.7	0	2.7	0.0	0.0	0.0	2.7	
07900	545700	ISD Services	18.5	7.3	0	19.0	0.0	0.0	0.0	19.0	FY27 DoIT Telecom Rate cost projections
07900	545710	DOIT HCM Assessment Fees	4.6	4.9	0	5.1	0.0	0.0	0.0	5.1	365.00 x 14 FTE FY27 DOIT HCM Assesment Fee
07900	545900	Printing & Photo Services	6.3	1.2	0	1.2	0.0	0.0	0.0	1.2	
07900	546100	Postage & Mail Services	0.0	1.0	0	1.0	0.0	0.0	0.0	1.0	
07900	546400	Rent Of Land & Buildings	93.4	163.2	0	190.3	0.0	0.0	0.0	190.3	FY27 Lease Cost & table booth rentals for outreach events

Developmental Disabilities Council

State of New Mexico

BU PCode
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E4 PCode Detail
(Dollars in Thousands)

Fund	Account	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	FY 2027 Agency Request				Total	Justification	
					GF	OSF	ISF/IAT	FF			
07900	546500	Rent Of Equipment	4.5	1.2	0	4.5	0.0	0.0	0.0	4.5	
07900	546610	DOIT Telecommunications	16.0	9.4	0	19.3	0.0	0.0	0.0	19.3	FY27 DoIT Telecom Rate cost projections
07900	546700	Subscriptions/Dues/License Fee	13.2	6.5	0	6.5	0.0	0.0	0.0	6.5	
07900	546800	Employee Training & Education	0.8	2.2	0	2.2	0.0	0.0	0.0	2.2	
07900	546900	Advertising	0.4	0.5	0	0.5	0.0	0.0	0.0	0.5	
07900	547410	Grants To Public Schools&Univ	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	
07900	547420	Grants -Higher Ed (in CAFR)	224.5	155.0	0	80.0	0.0	75.0	5.0	160.0	
07900	547440	Grants To Other Entities	268.8	336.3	0	0.0	0.0	0.0	418.7	418.7	
07900	547900	Miscellaneous Expense	7.2	0.2	0	0.2	0.0	0.0	0.0	0.2	
07900	547999	Request to Pay Prior Year	9.1	0.0	0	0.0	0.0	0.0	0.0	0.0	
07900	549600	Employee O/S Mileage & Fares	1.1	0.5	0	1.1	0.0	0.0	0.0	1.1	
07900	549700	Employee O/S Meals & Lodging	4.6	0.5	0	1.8	0.0	0.0	0.0	1.8	
	400	Other	699.7	706.6	0	360.8	0.0	75.0	423.7	859.5	
TOTAL EXPENSE			1,912.7	2,068.9		1,646.3	0.0	75.0	550.0	2,271.3	

BU PCode
64700 P727

Contract by PCode Detail
(Dollars in Thousands)

Fund	Account	#	Contract Purpose	Actuals	FY 2027 Agency Request				Total	Justification	
					GF	OSF	ISF/IAT	FF			
07900	535200	Professional Services	1000	OSEO professional contracts, DDC contracts	78.4	105.7	0.0	0.0	0.0	105.7	
07900	535300	Other Services	1000	DDC & OSEO Contracts	2.4	5.0	0.0	0.0	0.0	5.0	
07900	535400	Audit Services	1000	FY27 IPA Audit Contract	17.2	24.2	0.0	0.0	0.0	24.2	FY27 IPA Audit Rates per Consolidated Rate Sheet
07900	535500	Attorney Services	1000	Office of Speical Education Attorney	7.4	30.0	0.0	0.0	0.0	30.0	
07900	535600	IT Services	1000	Agency Web hosting recurring annual fees	0.1	0.3	0.0	0.0	0.0	0.3	
TOTAL EXPENSE					105.7	165.2	0.0	0.0	0.0	165.2	

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FY27 Request

S-8 Financial Summary

(Dollars in Thousands)

BU PCode Department
64700 P737 000000

	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	Base	----- FY 2027 Agency Request ----- Expansion	Total
REVENUE							
111 General Fund Transfers	7,958.1	7,920.9	8,539.0	0.0	10,293.5	0.0	10,293.5
112 Other Transfers	550.0	662.2	550.0	0.0	550.0	0.0	550.0
REVENUE, TRANSFERS	8,508.1	8,583.1	9,089.0	0.0	10,843.5	0.0	10,843.5
REVENUE	8,508.1	8,583.1	9,089.0	0.0	10,843.5	0.0	10,843.5
EXPENSE							
200 Personal services and employee benefits	1,099.7	1,474.8	1,400.6	1,749.8	1,598.5	0.0	1,598.5
300 Contractual services	7,261.0	6,728.7	7,531.0	0.0	9,042.3	0.0	9,042.3
400 Other	147.4	361.2	157.4	0.0	202.7	0.0	202.7
EXPENDITURES	8,508.1	8,564.7	9,089.0	1,749.76	10,843.5	0.0	10,843.5
EXPENSE	8,508.1	8,564.7	9,089.0	1,749.76	10,843.5	0.0	10,843.5
FTE POSITIONS							
810 Permanent	14.00	0.00	14.00	14.00	14.00	0.00	14.00
FTEs	14.00	0.00	14.00	14.00	14.00	0.00	14.00
FTE POSITIONS	14.00	0.00	14.00	14.00	14.00	0.00	14.00

BU PCode Department
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S-9 Account Code Revenue/Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
499105	General Fd. Appropriation	7,958.1	7,920.9	8,539.0	0.0	10,293.5	0.0	10,293.5
111	General Fund Transfers	7,958.1	7,920.9	8,539.0	0.0	10,293.5	0.0	10,293.5
425909	Other Services - Interagency	0.0	75.0	0.0	0.0	0.0	0.0	0.0
451909	Federal Contract - Interagency	550.0	550.0	550.0	0.0	550.0	0.0	550.0
499905	Other Financing Sources	0.0	37.2	0.0	0.0	0.0	0.0	0.0
112	Other Transfers	550.0	662.2	550.0	0.0	550.0	0.0	550.0
TOTAL REVENUE		8,508.1	8,583.1	9,089.0	0.0	10,843.5	0.0	10,843.5
520100	Exempt Perm Positions P/T&F/T	0.0	59.3	135.0	99.5	135.0	0.0	135.0
520300	Classified Perm Positions F/T	670.3	992.0	845.2	1,157.0	999.3	0.0	999.3
520800	Annl & Comp Paid At Separation	0.0	0.5	0.0	0.0	0.0	0.0	0.0
521100	Group Insurance Premium	84.1	71.7	66.1	151.4	71.7	0.0	71.7
521200	Retirement Contributions	157.2	175.9	157.2	239.1	175.9	0.0	175.9
521300	F I C A	62.6	65.6	62.6	77.1	65.6	0.0	65.6
521400	Workers' Comp Assessment Fee	0.2	0.1	0.2	0.0	0.2	0.0	0.2
521410	GSD Work Comp Insur Premium	0.7	0.4	0.7	0.0	2.6	0.0	2.6
521500	Unemployment Comp Premium	2.7	0.0	1.5	0.0	0.0	0.0	0.0
521600	Employee Liability Ins Premium	102.8	91.1	113.0	0.0	125.3	0.0	125.3
521700	RHC Act Contributions	19.1	18.3	19.1	25.7	22.9	0.0	22.9
200	Personal services and employee benef	1,099.7	1,474.8	1,400.6	1,749.8	1,598.5	0.0	1,598.5
535200	Professional Services	6,912.2	6,382.2	7,430.5	0.0	8,885.2	0.0	8,885.2
535300	Other Services	40.0	195.0	70.0	0.0	0.0	0.0	0.0
535309	Other Services - Interagency	300.0	0.0	0.0	0.0	0.0	0.0	0.0
535310	Other Services - Higher Ed	0.0	5.0	20.0	0.0	0.0	0.0	0.0
535400	Audit Services	8.8	8.6	9.8	0.0	11.3	0.0	11.3
535500	Attorney Services	0.0	137.5	0.7	0.0	145.8	0.0	145.8
535600	IT Services	0.0	0.3	0.0	0.0	0.0	0.0	0.0
300	Contractual services	7,261.0	6,728.7	7,531.0	0.0	9,042.3	0.0	9,042.3
542100	Employee I/S Mileage & Fares	3.5	5.8	3.5	0.0	3.5	0.0	3.5
542200	Employee I/S Meals & Lodging	4.0	4.9	5.2	0.0	5.2	0.0	5.2
542500	Transp - Fuel & Oil	3.5	0.7	3.1	0.0	3.1	0.0	3.1
542600	Transp - Parts & Supplies	1.2	3.1	1.2	0.0	1.2	0.0	1.2
542700	Transp - Transp Insurance	0.2	0.1	0.2	0.0	0.2	0.0	0.2
542800	State Transp Pool Charges	4.5	2.2	4.5	0.0	6.5	0.0	6.5

Office of Guardianship

State of New Mexico

BU PCode Department
64700 P737 000000

S-9 Account Code Revenue/Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
543200	Maint - Furn, Fixt, Equipment	0.0	0.0	0.1	0.0	0.0	0.0	0.0
543300	Maint - Buildings & Structures	0.0	0.1	0.2	0.0	0.2	0.0	0.2
544000	Supply Inventory IT	8.9	30.5	8.6	0.0	8.6	0.0	8.6
544100	Supplies-Office Supplies	3.5	1.3	3.5	0.0	3.5	0.0	3.5
544700	Supplies-Clothng,Unifrms,Linen	0.0	0.1	0.0	0.0	0.0	0.0	0.0
544900	Supplies-Inventory Exempt	2.5	68.9	2.5	0.0	2.5	0.0	2.5
545600	Reporting & Recording	0.0	0.0	0.5	0.0	0.5	0.0	0.5
545609	Report/Record Inter St Agency	0.0	0.0	0.1	0.0	0.1	0.0	0.1
545700	ISD Services	5.7	10.5	3.5	0.0	19.0	0.0	19.0
545710	DOIT HCM Assessment Fees	4.1	4.6	4.9	0.0	5.1	0.0	5.1
545900	Printing & Photo Services	3.0	6.4	3.0	0.0	3.0	0.0	3.0
546100	Postage & Mail Services	2.5	0.0	1.5	0.0	1.5	0.0	1.5
546400	Rent Of Land & Buildings	72.8	183.3	93.9	0.0	96.6	0.0	96.6
546500	Rent Of Equipment	6.6	2.3	5.1	0.0	5.1	0.0	5.1
546600	Communications	0.2	0.1	0.2	0.0	0.2	0.0	0.2
546610	DOIT Telecommunications	7.6	16.6	1.2	0.0	19.3	0.0	19.3
546700	Subscriptions/Dues/License Fee	4.5	11.2	4.5	0.0	11.2	0.0	11.2
546800	Employee Training & Education	3.5	3.8	1.0	0.0	1.0	0.0	1.0
546900	Advertising	0.5	0.2	0.0	0.0	0.2	0.0	0.2
547900	Miscellaneous Expense	0.1	4.5	0.5	0.0	0.5	0.0	0.5
547999	Request to Pay Prior Year	0.0	0.0	0.0	0.0	0.0	0.0	0.0
549600	Employee O/S Mileage & Fares	2.0	0.3	1.8	0.0	1.8	0.0	1.8
549700	Employee O/S Meals & Lodging	2.5	0.0	3.1	0.0	3.1	0.0	3.1
400	Other	147.4	361.2	157.4	0.0	202.7	0.0	202.7
TOTAL EXPENSE		8,508.1	8,564.7	9,089.0	1,749.8	10,843.5	0.0	10,843.5
810	Permanent	14.00	0.00	14.00	14.00	14.00	0.00	14.00
810	Permanent	14.00	0.00	14.00	14.00	14.00	0.00	14.00
TOTAL FTE POSITIONS		14.00	0.00	14.00	14.00	14.00	0.00	14.00

BU PCode Department
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S-9 Account Code Revenue Summary
(Dollars in Thousands)

	Provider PCode	2024-25 Opbud	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	----- FY 2027 Agency Request -----		
						Base	Expansion	Total
499105	General Fd. Appropriation	7,958.1	7,920.9	8,539.0	0.0	10,293.5	0.0	10,293.5
111	General Fund Transfers	7,958.1	7,920.9	8,539.0	0.0	10,293.5	0.0	10,293.5
425909	Other Services - Interagency	0.0	75.0	0.0	0.0	0.0	0.0	0.0
451909	Federal Contract - Interagency	0.0	550.0	0.0	0.0	0.0	0.0	0.0
451909	Federal Contract - Interagency	P524	550.0	0.0	550.0	0.0	550.0	0.0
499905	Other Financing Sources	0.0	37.2	0.0	0.0	0.0	0.0	0.0
112	Other Transfers	550.0	662.2	550.0	0.0	550.0	0.0	550.0
TOTAL REVENUE		8,508.1	8,583.1	9,089.0	0.0	10,843.5	0.0	10,843.5

Office of Guardianship

BU PCode Department
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State of New Mexico

S-9 Account Code Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
520100	Exempt Perm Positions P/T&F/T	0.0	59.3	135.0	99.5	135.0	0.0	135.0
520300	Classified Perm Positions F/T	670.3	992.0	845.2	1,157.0	999.3	0.0	999.3
520800	Annl & Comp Paid At Separation	0.0	0.5	0.0	0.0	0.0	0.0	0.0
521100	Group Insurance Premium	84.1	71.7	66.1	151.4	71.7	0.0	71.7
521200	Retirement Contributions	157.2	175.9	157.2	239.1	175.9	0.0	175.9
521300	F I C A	62.6	65.6	62.6	77.1	65.6	0.0	65.6
521400	Workers' Comp Assessment Fee	0.2	0.1	0.2	0.0	0.2	0.0	0.2
521410	GSD Work Comp Insur Premium	0.7	0.4	0.7	0.0	2.6	0.0	2.6
521500	Unemployment Comp Premium	2.7	0.0	1.5	0.0	0.0	0.0	0.0
521600	Employee Liability Ins Premium	102.8	91.1	113.0	0.0	125.3	0.0	125.3
521700	RHC Act Contributions	19.1	18.3	19.1	25.7	22.9	0.0	22.9
200	Personal services and employe	1,099.7	1,474.8	1,400.6	1,749.8	1,598.5	0.0	1,598.5
535200	Professional Services	6,912.2	6,382.2	7,430.5	0.0	8,885.2	0.0	8,885.2
535300	Other Services	40.0	195.0	70.0	0.0	0.0	0.0	0.0
535309	Other Services - Interagency	300.0	0.0	0.0	0.0	0.0	0.0	0.0
535310	Other Services - Higher Ed	0.0	5.0	20.0	0.0	0.0	0.0	0.0
535400	Audit Services	8.8	8.6	9.8	0.0	11.3	0.0	11.3
535500	Attorney Services	0.0	137.5	0.7	0.0	145.8	0.0	145.8
535600	IT Services	0.0	0.3	0.0	0.0	0.0	0.0	0.0
300	Contractual services	7,261.0	6,728.7	7,531.0	0.0	9,042.3	0.0	9,042.3
542100	Employee I/S Mileage & Fares	3.5	5.8	3.5	0.0	3.5	0.0	3.5
542200	Employee I/S Meals & Lodging	4.0	4.9	5.2	0.0	5.2	0.0	5.2
542500	Transp - Fuel & Oil	3.5	0.7	3.1	0.0	3.1	0.0	3.1
542600	Transp - Parts & Supplies	1.2	3.1	1.2	0.0	1.2	0.0	1.2
542700	Transp - Transp Insurance	0.2	0.1	0.2	0.0	0.2	0.0	0.2
542800	State Transp Pool Charges	4.5	2.2	4.5	0.0	6.5	0.0	6.5
543200	Maint - Furn, Fixt, Equipment	0.0	0.0	0.1	0.0	0.0	0.0	0.0
543300	Maint - Buildings & Structures	0.0	0.1	0.2	0.0	0.2	0.0	0.2
544000	Supply Inventory IT	8.9	30.5	8.6	0.0	8.6	0.0	8.6
544100	Supplies-Office Supplies	3.5	1.3	3.5	0.0	3.5	0.0	3.5
544700	Supplies-Clothng,Unifrms,Linen	0.0	0.1	0.0	0.0	0.0	0.0	0.0
544900	Supplies-Inventory Exempt	2.5	68.9	2.5	0.0	2.5	0.0	2.5
545600	Reporting & Recording	0.0	0.0	0.5	0.0	0.5	0.0	0.5

Office of Guardianship

BU PCode Department
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State of New Mexico

S-9 Account Code Expenditure Summary
(Dollars in Thousands)

		2024-25	2024-25	2025-26	2026-27	----- FY 2027 Agency Request -----		
		Opbud	Actuals	Opbud	PCF Proj	Base	Expansion	Total
545609	Report/Record Inter St Agency	0.0	0.0	0.1	0.0	0.1	0.0	0.1
545700	ISD Services	5.7	10.5	3.5	0.0	19.0	0.0	19.0
545710	DOIT HCM Assessment Fees	4.1	4.6	4.9	0.0	5.1	0.0	5.1
545900	Printing & Photo Services	3.0	6.4	3.0	0.0	3.0	0.0	3.0
546100	Postage & Mail Services	2.5	0.0	1.5	0.0	1.5	0.0	1.5
546400	Rent Of Land & Buildings	72.8	183.3	93.9	0.0	96.6	0.0	96.6
546500	Rent Of Equipment	6.6	2.3	5.1	0.0	5.1	0.0	5.1
546600	Communications	0.2	0.1	0.2	0.0	0.2	0.0	0.2
546610	DOIT Telecommunications	7.6	16.6	1.2	0.0	19.3	0.0	19.3
546700	Subscriptions/Dues/License Fee	4.5	11.2	4.5	0.0	11.2	0.0	11.2
546800	Employee Training & Education	3.5	3.8	1.0	0.0	1.0	0.0	1.0
546900	Advertising	0.5	0.2	0.0	0.0	0.2	0.0	0.2
547900	Miscellaneous Expense	0.1	4.5	0.5	0.0	0.5	0.0	0.5
547999	Request to Pay Prior Year	0.0	0.0	0.0	0.0	0.0	0.0	0.0
549600	Employee O/S Mileage & Fares	2.0	0.3	1.8	0.0	1.8	0.0	1.8
549700	Employee O/S Meals & Lodging	2.5	0.0	3.1	0.0	3.1	0.0	3.1
400	Other	147.4	361.2	157.4	0.0	202.7	0.0	202.7
TOTAL EXPENSE		8,508.1	8,564.7	9,089.0	1,749.76	10,843.5	0.0	10,843.5

State of New Mexico

S-13 Line Items by Business Unit Expenditures

(Dollars in Thousands)

BusUnit	Line Item	2024-25	2025-26	Request		Recommendation		Opbud	
		Actuals	Opbud	Base	Expansion	Base	Expansion		
64700	P737-R Office of Guardianship	521410 GSD Work Comp Insur Premium	0.41	0.7	2.6	0	0	0	0.0
		521500 Unemployment Comp Premium	0	1.5	0	0	0	0	0.0
		521600 Employee Liability Ins Premium	91.1	113	125.3	0	0	0	0.0
		535400 Audit Services	8.61	9.8	11.3	0	0	0	0.0
		542700 Transp - Transp Insurance	0.07	0.2	0.2	0	0	0	0.0
		542800 State Transp Pool Charges	2.19	4.5	6.5	0	0	0	0.0
		545700 ISD Services	10.46	3.5	19	0	0	0	0.0
		545710 DOIT HCM Assessment Fees	4.59	4.9	5.1	0	0	0	0.0
		546610 DOIT Telecommunications	16.58	1.2	19.3	0	0	0	0.0
Subtotal for:	64700 P737-R Office of Guardianship	134.01	139.3	189.3	0	0	0	0.0	
64700		134.01	139.3	189.3	0	0	0	0.0	

Totals by Line Item

BusUnit	Line Item	2024-25	2025-26	Request		Recommendation		Opbud	
		Actuals	Opbud	Base	Expansion	Base	Expansion		
64700	521410 GSD Work Comp Insur Premium	0.41	0.7	2.6	0	0	0	0.0	
		521500 Unemployment Comp Premium	0	1.5	0	0	0	0	0.0
		521600 Employee Liability Ins Premium	91.1	113	125.3	0	0	0	0.0
		535400 Audit Services	8.61	9.8	11.3	0	0	0	0.0
		542700 Transp - Transp Insurance	0.07	0.2	0.2	0	0	0	0.0
		542800 State Transp Pool Charges	2.19	4.5	6.5	0	0	0	0.0
		545700 ISD Services	10.46	3.5	19	0	0	0	0.0
		545710 DOIT HCM Assessment Fees	4.59	4.9	5.1	0	0	0	0.0
		546610 DOIT Telecommunications	16.58	1.2	19.3	0	0	0	0.0
Grand Total		134.01	139.3	189.3	0	0	0	0.0	

Fund	Account	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	FY 2027 Agency Request					Total	Justification
					GF	OSF	ISF/IAT	FF			
00000	520100	Exempt Perm Positions P/T&F/T	0.0	0.0	99.46	0.0	0.0	0.0	0.0	0.0	
00000	521100	Group Insurance Premium	0.0	0.0	5.62	0.0	0.0	0.0	0.0	0.0	
00000	521200	Retirement Contributions	0.0	0.0	19.06	0.0	0.0	0.0	0.0	0.0	
00000	521300	F I C A	0.0	0.0	6.14	0.0	0.0	0.0	0.0	0.0	
00000	521700	RHC Act Contributions	0.0	0.0	2.48	0.0	0.0	0.0	0.0	0.0	
07900	520100	Exempt Perm Positions P/T&F/T	59.3	135.0	0	135.0	0.0	0.0	0.0	135.0	
07900	520300	Classified Perm Positions F/T	992.0	741.3	1,156.97	999.3	0.0	0.0	0.0	999.3	
07900	520800	Annl & Comp Paid At Separation	0.5	0.0	0	0.0	0.0	0.0	0.0	0.0	
07900	521100	Group Insurance Premium	71.7	66.1	145.82	71.7	0.0	0.0	0.0	71.7	
07900	521200	Retirement Contributions	175.9	157.2	220.06	175.9	0.0	0.0	0.0	175.9	
07900	521300	F I C A	65.6	62.6	70.92	65.6	0.0	0.0	0.0	65.6	
07900	521400	Workers' Comp Assessment Fee	0.1	0.2	0	0.2	0.0	0.0	0.0	0.2	
07900	521410	GSD Work Comp Insur Premium	0.4	0.7	0	2.6	0.0	0.0	0.0	2.6	FY27 GSD Risk Rate
07900	521500	Unemployment Comp Premium	0.0	1.5	0	0.0	0.0	0.0	0.0	0.0	
07900	521600	Employee Liability Ins Premium	91.1	113.0	0	125.3	0.0	0.0	0.0	125.3	FY27 GSD Risk Rate
07900	521700	RHC Act Contributions	18.3	19.1	23.22	22.9	0.0	0.0	0.0	22.9	
10200	520300	Classified Perm Positions F/T	0.0	103.9	0	0.0	0.0	0.0	0.0	0.0	
	200	Personal services and employee benef	1,474.8	1,400.6	1,749.76	1,598.5	0.0	0.0	0.0	1,598.5	
07900	542100	Employee I/S Mileage & Fares	5.8	3.5	0	3.5	0.0	0.0	0.0	3.5	
07900	542200	Employee I/S Meals & Lodging	4.9	5.2	0	5.2	0.0	0.0	0.0	5.2	
07900	542500	Transp - Fuel & Oil	0.7	3.1	0	3.1	0.0	0.0	0.0	3.1	
07900	542600	Transp - Parts & Supplies	3.1	1.2	0	1.2	0.0	0.0	0.0	1.2	
07900	542700	Transp - Transp Insurance	0.1	0.2	0	0.2	0.0	0.0	0.0	0.2	
07900	542800	State Transp Pool Charges	2.2	4.5	0	6.5	0.0	0.0	0.0	6.5	FY27 GSD Motor Pool Lease Rate cost is divided between both P-Codes
07900	543200	Maint - Furn, Fixt, Equipment	0.0	0.1	0	0.0	0.0	0.0	0.0	0.0	
07900	543300	Maint - Buildings & Structures	0.1	0.2	0	0.2	0.0	0.0	0.0	0.2	
07900	544000	Supply Inventory IT	30.5	8.6	0	8.6	0.0	0.0	0.0	8.6	
07900	544100	Supplies-Office Supplies	1.3	3.5	0	3.5	0.0	0.0	0.0	3.5	
07900	544700	Supplies-Clothing,Uniforms,Linen	0.1	0.0	0	0.0	0.0	0.0	0.0	0.0	
07900	544900	Supplies-Inventory Exempt	68.9	2.5	0	2.5	0.0	0.0	0.0	2.5	
07900	545600	Reporting & Recording	0.0	0.5	0	0.5	0.0	0.0	0.0	0.5	
07900	545609	Report/Record Inter St Agency	0.0	0.1	0	0.1	0.0	0.0	0.0	0.1	

BU PCode
64700 P737

E4 PCode Detail
(Dollars in Thousands)

Fund	Account	2024-25 Actuals	2025-26 Opbud	2026-27 PCF Proj	FY 2027 Agency Request				Total	Justification
					GF	OSF	ISF/IAT	FF		
07900	545700	10.5	3.5	0	19.0	0.0	0.0	0.0	19.0	FY27 DoIT Telecom Rate cost projections
07900	545710	4.6	4.9	0	5.1	0.0	0.0	0.0	5.1	365.00 x 14 FTE FY27 HCM Assesment Fee
07900	545900	6.4	3.0	0	3.0	0.0	0.0	0.0	3.0	
07900	546100	0.0	1.5	0	1.5	0.0	0.0	0.0	1.5	
07900	546400	183.3	93.9	0	96.6	0.0	0.0	0.0	96.6	600 for Table/Booth Rentals for Out Reach Events and FY27 \$96,002.30 for agency lease cost
07900	546500	2.3	5.1	0	5.1	0.0	0.0	0.0	5.1	
07900	546600	0.1	0.2	0	0.2	0.0	0.0	0.0	0.2	
07900	546610	16.6	1.2	0	19.3	0.0	0.0	0.0	19.3	FY27 DoIT Telecom Rate cost projections
07900	546700	11.2	4.5	0	11.2	0.0	0.0	0.0	11.2	
07900	546800	3.8	1.0	0	1.0	0.0	0.0	0.0	1.0	
07900	546900	0.2	0.0	0	0.2	0.0	0.0	0.0	0.2	
07900	547900	4.5	0.5	0	0.5	0.0	0.0	0.0	0.5	
07900	547999	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	
07900	549600	0.3	1.8	0	1.8	0.0	0.0	0.0	1.8	
07900	549700	0.0	3.1	0	3.1	0.0	0.0	0.0	3.1	
	400 Other	361.2	157.4	0	202.7	0.0	0.0	0.0	202.7	
TOTAL EXPENSE		1,836.1	1,558.0		1,801.2	0.0	0.0	0.0	1,801.2	

State of New Mexico
Contract by PCode Detail
(Dollars in Thousands)

Fund	Account	#	Contract Purpose	Actuals	FY 2027 Agency Request				Total	Justification	
					GF	OSF	ISF/IAT	FF			
07900	535200	Professional Services	1000	rate study increase, current year waitlist NM Star recurring professional guardian payments and FC admin cost	6,382.2	8,335.2	0.0	550.0	0.0	8,885.2	Request includes Supported Decision Making that passed in SB 535, current year OOG waitlist, and rate study increase over two year period
07900	535300	Other Services	1000	Protected Persons Welfare Visits	195.0	0.0	0.0	0.0	0.0	0.0	OOG Contracts & request includes Protected Persons Welfare Visits
07900	535310	Other Services - Higher Ed	1000		5.0	0.0	0.0	0.0	0.0	0.0	
07900	535400	Audit Services	1000	FY27 IPA Audit Contract	8.6	11.3	0.0	0.0	0.0	11.3	FY27 IPA Audit Rates per Consolidated Rate Sheet
07900	535500	Attorney Services	1000	Attorney Providers	137.5	145.8	0.0	0.0	0.0	145.8	Attorney Providers
07900	535600	IT Services	1000		0.3	0.0	0.0	0.0	0.0	0.0	
TOTAL EXPENSE					6,728.7	8,492.3	0.0	550.0	0.0	9,042.3	

Program Description:

The purpose of the New Mexico Developmental Disabilities Council (“DDC”) is to engage in advocacy, capacity building, and systemic change to ensure New Mexicans with developmental disabilities, and their families, participate in the design of, and have access to, vital community services, individualized supports, and other forms of assistance that promote self-determination, independence, productivity, integration, and inclusion in all facets of community life through culturally competent programs.

DDC’s Federal Grants program supports and funds a broad range of outreach and training programs throughout the state. Federal Grants accomplishes this by receiving and distributing federal grant money in accordance with its 5-Year Plan (“5YP”). The 5YP is developed every five years, with input from individuals, family members, organizations, and agencies throughout New Mexico, to establish the goals and objectives towards which DDC will dedicate its resources. DDC submitted its current 5YP to its federal oversight agency, the Administration on Community Living, in the first quarter of FY 22. In FY 25, DDC will begin the process to develop the next 5YP.

In accordance with its 5YP, DDC is funding projects operated by organizations including Parents Reaching Out, The Arc of New Mexico, the UNM Center for Development and Disability, Education for Parents of Indian Children with Special Needs, Disability Rights New Mexico, and the Disability Coalition, among other groups providing disability services and advocacy. Federal Grants also supports DDC’s own programs, which include the Center for Self-Advocacy (“CSA”) and the Marilyn Martinez State Jobs Program (“SJP”). Projects funded by DDC’s federal funds include the UNM-CDD Information Network, the Summit on Self-Advocacy, and Disability Rights Awareness Day. These projects and organizations are devoted to a number of issues surrounding the rights of New Mexicans with developmental disabilities, including assisting with services from birth to three years old; assisting students and their families with developing Individualized Education Plans and receiving appropriate educational services; transitioning from high school to post-secondary school or vocational training; teaching people to be self-advocates for themselves, their families and their communities; obtaining appropriate local, community-based health services; and seeking meaningful and gainful employment.

DDC coordinates outreach programs and presentations statewide to provide information to, and promote understanding of, people living with developmental and other disabilities and their families. The CSA runs the Advocate Leadership Academy, in addition to outreach training with schools, students, non-profits, participants, and other groups. The Center works in conjunction with Federal Grants by providing support and staff assistance, publicizing events put on by contractors receiving federal funds, and coordinating efforts on conferences, seminars, trainings, and other events. CSA’s work increases the independence, community inclusion, and development of self-advocacy skills of New Mexicans living with developmental disabilities. By participating in federal and state programs, DDC is reaching a wide variety of New Mexicans. CSA works to recruit social work interns to assist with the Center’s activities and operations of the DDC.

On December 1, 2021, DDC launched the Office of the Special Education Ombud (“OSEO”), established in the 2021 Legislative Session, to assist students and families navigating the special education system, advocate for systems change in special education, and report on the state of special education in New Mexico. OSEO staff has grown from 2 FTE to 5 FTE.

In October of 2021, CSA launched the Marilyn Martinez State Jobs Program. The state jobs program trains New Mexicans living with intellectual and developmental disabilities (I/DD) on how to apply for state government positions and develops competitive integrated employment opportunities within state agencies. CSA works with the program’s job trainees to further the goals of the program: expanding accessibility in the state government job market and supporting state agencies as they become model employers that can show the private sector how to harness the strength of hiring a workforce with diverse abilities.

BU PCode
64700 P727

Major Issues and Accomplishments:

The Office of the Special Education Ombud (“OSEO”) has grown steadily since it launched in FY 22. The OSEO has grown significantly since its launch. OSEO has supported and advocated alongside families throughout the state to improve and expand educational services for over 822 students with disabilities in over 80 public school districts and Pueblos. As the effectiveness of their advocacy reaches more families statewide, OSEO continues to receive increasingly more requests for assistance—and cases doubled from FY 24 to FY 25. Through detailed collaboration and consultation, PED now serves as a strong partner to OSEO in supporting families, responding to data and recommendations from OSEO, and initiating systemic change on statewide and district-wide levels.

In FY 24, the program began hosting Family Knowledge Nights twice a month to provide plentiful resources, learning opportunities, and a peer support forum for families of public school students with disabilities. In FY 25, OSEO conducted 59 community events and interacted with over 3,396 students, family members, education professionals, and other education stakeholders.

OSEO was not able to meet its performance measure goals for recruitment and training of volunteer ombuds due to the high demand of OSEO services and the difficult nature of finding volunteers to complete complex, nuanced, and time consuming work without compensation. To address this issue, OSEO is currently splitting its training into smaller components focused on developing community liaisons in each school district that will directly serve each school. Community liaisons will support students and families by connecting them to ombuds and assisting ombuds on the ground, instead of attending school based meetings as a family advocate expert, which is the work of highly trained ombuds.

Overview of Request:

DDC and OSEO’s FY26 budget request seeks additional funding of \$238,000 for unavoidable administrative costs, including audit expenses, statutory increases for personnel and benefits, agency fixed rates for insurance and administrative services, and office lease renewal.

Programmatic Changes:

DDC works diligently on improving internal administrative processes, including reorganizing budget, finance, and procurement systems; overhauling federal grant management; and reviewing and revising agency employee policies. Because the agency’s program staff have grown so rapidly during this administration, DDC must now focus on building and improving its internal administrative functions in FY 26.

Base Budget Justification:

DDC requests a \$238,000 funding increase to cover unavoidable administrative costs, including audit expenses, statutory increases for personnel and benefits, agency fixed rates for insurance and administrative services, and office lease renewal. The DDC budget currently does not have any additional funds to cover these unavoidable expenses. The DDC does not have budget reversions from year to year and requires the entirety of its current budget to run its programs and serve its constituents effectively.

Program Description:

The Developmental Disabilities Council (“DDC”) Office of Guardianship (“OOG”) provides statewide legal services to appoint guardians to income-eligible adults. If a family member or friend is willing and able to serve as guardian, OOG petitions the court to appoint that family member or friend as guardian. If there is no family member or friend available to serve, OOG petitions to appoint a professional guardian and pays monthly for the professional guardian’s services. Additionally, OOG provides mental health treatment guardians for those found to lack capacity and need assistance making mental health treatment decisions.

For the appointment of a guardian, OOG appoints a legal team consisting of a petitioning attorney, a guardian ad litem, and a court visitor. The petitioning attorney files the petition for guardianship (or, when the person under guardianship needs a new guardian, a petition to appoint a successor guardian). The guardian ad litem (“GAL”) speaks with the person in need of a guardian, the qualified healthcare professional, the court visitor, and the proposed guardian, and writes a report for the Court stating the person’s preferences and position on guardianship, and identifying all available less-restrictive alternatives to guardianship. The court visitor speaks with the person in need of a guardian and other people in their life, and writes another report for the Court regarding whether a guardian is necessary and what kind of authority the guardian should have.

OOG oversees and monitors the performance of its professional guardians to ensure they are providing quality services in accordance with the National Guardianship Association’s Standards of Practice; their contractual obligations under the Scope of Work with OOG; and the individual Court Orders appointing them as guardian. Based on the information gathered from these evaluations, OOG may seek to limit or terminate guardianships, and assists with locating new resources and supports available throughout the State.

OOG provides training and technical assistance to legal services providers, professional guardians, mental health treatment guardians, family members and other private individuals, public schools, social workers, state agencies, health facilities, judges, court staff, and others. OOG leads policy reform efforts statewide, including developing and conducting outreach and training on alternatives to guardianship.

Major Issues and Accomplishments:

In FY25, OOG continued receiving a historically large number of applications for services. As in FY4, a total of 432 applications for guardianship services were received. That equals more than twice the number received just five years earlier in FY20, when just 212 applications were received. In addition to an increased number of applications, OOG continues providing guardianship services for a historically large number of people under guardianship. OOG averaged 1,070 cases appointed to professional guardians in FY25. But that number is trending higher. During the Fourth Quarter during FY25, the average was 1,088 clients per month. This appears to be the new baseline number of cases OOG will have assigned to professional guardians each month. This heightened number of cases means a greater share of OOG’s budget each year is dedicated solely to paying professional guardians for cases already assigned to them.

Second, OOG encountered serious budget constraints early in FY25, because of the limited additional funding provided to the agency over its FY24 budget. OOG’s budget in FY25 only provided an additional \$270,000 in funding for contractual services, the section of the budget that pays for services provided by professional guardians and the legal services providers who petition for guardianship. But this small increase was quickly swallowed up by the increased costs dedicated to paying professional guardians. OOG’s increased monthly caseload dedicated to professional guardians continued steadily increasing throughout the year. This increases the share of OOG’s budget that must be used just to maintain the current number of cases assigned to professional guardians. Those cases can last indefinitely, and therefore OOG must ensure it has the funds to continue paying guardians assigned to those cases, and can only use what’s left over to assign new cases.

After the 2025 Legislative Session, OOG received a supplemental appropriation of \$300,000 to address the wait list. This funding helped alleviate the pressure caused by the wait list, and allowed OOG to assign additional cases off the wait list. But the funding was limited, and because of the timing during the fiscal year, it was just a temporary solution to the overall problem. OOG’s legal services providers (consisting of a petitioning attorney; a guardian ad litem, and a court visitor, all required by statute to participate in the appointment of probate guardians) are paid after the conclusion of the hearing on the petition for guardianship. By statute, the guardian ad litem and court visitor have a minimum of 60 days to complete their reports after the filing of the petition for guardianship. Therefore, it takes at

least two months between filing the petition for guardianship before the guardian can be appointed. In any case where the hearing is scheduled after the end of the fiscal year, OOG is unable to pay that provider out of the current fiscal year's funds. Thus, when the bill containing OOG's supplemental funding was signed into law on April 11, 2025, OOG had to scramble and work diligently to use that funding to assign cases before the end of the fiscal year. As stated above, OOG also continued receiving a much higher number of applications than in years past, an increase of over 200% in just five years. In response to this increased rate of applications, in FY25 OOG began developing a process to review and evaluate applications to determine if they are appropriate for alternatives to guardianship. In past years, OOG requested information on which alternatives to guardianship, if any, had been attempted prior to applying for services from OOG. OOG staff also provides information and education to the general public about alternatives to guardianship, and screens each application to determine whether an alternative to guardianship would provide the assistance and supports the person may need.

During the 2025 Legislative Session, the Supported Decision-Making Act was passed and became law on July 1, 2025. This new alternative to guardianship offers another option for New Mexicans with disabilities who may need support when making decisions, but for whom guardianship is too restrictive. A wealth of evidence shows that people with disabilities who retain the right and authority to make decisions about their own lives are happier, more productive, and more engaged members of their communities. From this perspective, making decisions is like a muscle that needs to be exercised repeatedly so it can strengthen and grow. When a person has the opportunity to do this, their decision-making abilities improve, and they learn to gather information, evaluate their situation, and make appropriate and reasonable decisions. To address the growing wait list, OOG will finish modifying its process for evaluating applications to find those that may be appropriate for Supported Decision-Making. OOG's social work staff will try to work with those select applications to try developing a Supported Decision-Making Agreement, once a template Agreement is approved by the New Mexico Supreme Court. The goal will be to find applications from those for whom guardianship is too restrictive an intervention, and to see if an alternative arrangement would provide sufficient support and assistance.

OOG was heavily involved in helping pass the Supported Decision-Making Act. With the assistance of a special appropriation in FY25 of \$160,000, OOG recruited and trained a group of New Mexicans with disabilities to serve as Supported Decision-Making Ambassadors. DDC supported this group of individuals by helping them draft Supported Decision-Making Agreements, and training them to speak to legislators and the general public about the benefits of Supported Decision-Making and the support it can provide. The Ambassadors provided public education to the general public, and also testified on several occasions before the New Mexico Legislature in support of the Supported Decision-Making Act. With their advocacy, the Act was passed by the Legislature.

OOG also made significant improvements to its Protected Person Welfare Visits ("PPWVs") procedures. These visits are a way for OOG staff to visit the people for whom OOG provides professional guardianship services, to make sure they are receiving the supports and services they need. OOG has a performance measure target of 200 PPWVs each year. Due to staff turnover at the beginning of FY25, OOG developed a plan to train outside contractors to conduct the visits, so the performance measure could be met. In FY25, relying primarily on outside contractors, OOG was able to complete a total of 399 PPWVs, nearly double the amount sought by the performance measure. Now that OOG is nearly fully staffed, it will rely on a combination of staff and outside contractors to complete these visits. Given how successful the PPWVs were in FY25, OOG is aiming to complete over 400 PPWVs in FY26. At this pace, we estimate seeing every Protected Person under guardianship every two to three years, at a minimum.

The agency also successfully moved the Comprehensive Service Review ("CSR") process in-house. Prior to FY25, an outside vendor conducted CSRs, at a cost of approximately \$157,500 per year. In FY25, OOG hired a new Compliance Officer who learned the CSR process and conducted reviews on all 22 professional guardianship agencies that contract with OOG. With the exception of one agency, all the professional guardians passed their CSRs, with no findings or deficiencies discovered.

One major and unanticipated project undertaken by OOG in FY25 was the termination of a contract with a professional guardianship provider. OOG had assigned over 90 clients to this provider, all in southern New Mexico. OOG learned in approximately March 2025 that one Protected Person's finances were not appropriately handled by the guardianship agency. After speaking with the Protected Person in question and gathering additional

P-1 Program Overview

Overview of Request:

OOG's FY26 budget request seeks additional funding of \$1,500,000 for two important initiatives that will strengthen and improve the guardianship system in New Mexico. The additional funding includes: (1) \$1.224 million for partial implementation of professional guardianship rate increases; (2) \$229,000 for Supported Decision-Making initiatives; and (3) \$47,000 for wait list reduction. The remaining \$219,700 funding increase is requested for unavoidable administrative costs, including audit expenses, statutory increases for personnel and benefits, agency fixed rates for insurance and administrative services, and office lease renewal.

Programmatic Changes:

OOG does not plan to make any programmatic changes in FY27. In FY26, OOG will continue the in-house CSR process. With the additional staff, OOG will be better positioned to improve upon programmatic changes implemented in FY23 and FY24 – specifically, the alternatives to guardianship initiatives, offering alternatives to guardianship to applicants on the OOG wait list, and the in-house CSR process.

Base Budget Justification: OOG requests additional funding in its base budget to partially fund the increased rate calculated by the rate study. Because of the size of the rate increase, requesting full implementation of the rate study would require an additional \$3.7 million in OOG's base budget, which would be a nearly 50% increase in OOG's contractual services budget. Instead, OOG proposes increasing the monthly rate for professional guardians by \$80, to \$525 per case per month. The rate study just completed established an appropriate monthly rate for professional guardians to receive in FY25. That appropriate rate is likely to rise going forward. OOG will endeavor to increase the monthly rate as soon as reasonably possible, so guardians are fairly compensated for the work they do. The rate study clearly illustrated that professional guardians are dedicated to their work, and put a lot of time and effort into supporting their clients. With this partial increase, they will be more fairly compensated for the work they do.

In the past 4 years, guardianship costs have drastically increased due to salary increases, rapidly rising transportation costs, and many other rising costs. Providers are not able to keep up with the overwhelmingly increasing costs, and the majority of providers have informed OOG that they will not be able to continue providing guardianship services in coming years at current rates due to surging costs. Notably, providers have stated they will stop providing guardianship services and shift to providing other kinds of services that are getting rate increases in other state agencies. OOG providers currently serve 1,088 of the most high-needs individuals in the state, and OOG has a continually growing wait list. Additionally, for a variety of reasons, OOG has had to terminate contracts with multiple providers over the past six years. While OOG is working to expand the guardianship pipeline, the agency cannot afford to lose any high-quality providers due to depressed rates.

OOG also requests funding to continue developing and supporting the Supported Decision-Making Act and the use of this alternative to guardianship. The Legislature made a \$229,000 appropriation in conjunction with the passage of the SDM Act. DDC now includes this appropriation into its base budget request to continue implementing the Act. While this concept has been around for some time and is already law in over 30 states, it is brand new to New Mexico. It will require public education and training to take hold in the community. There also needs to be outreach to specific businesses, such as banks and hospitals, to explain the purpose and function of Supported Decision-Making Agreements and the rights of supporters and the individual making decisions. This necessarily will involve developing promotional and informational materials, visiting various parts of New Mexico to explain the new law and its effects, and creating social media and other advertising materials to promote the use of, and public knowledge of, Supported Decision-Making Agreements.

OOG requests a minimum of \$47,000 for waitlist reduction activities. Once a professional guardian is assigned, the guardianship services are an ongoing cost that continues until a guardianship is terminated. Due to revenue projections, state agencies have been directed by Executive leadership to shift as much of their requests from recurring to nonrecurring; however, any wait list reduction activities will include increases in the base budget. While DDC has shifted most of its wait list reduction requests for this fiscal year to non-recurring requests, a small increase is requested in the base budget to ensure budget stability from year to year.

Finally, OOG requests a \$219,700 funding increase to cover unavoidable administrative costs, including audit expenses, statutory increases for personnel and benefits, agency fixed rates for insurance and administrative services, and office lease renewal. The OOG budget currently does not have any additional funds for these unavoidable expenses.

REV EXP COMPARISON

(Dollars in Thousands)

64700 - Developmental Disabilities Council

	General Fund	Other Funds	Other Transfers	Federal Funds	Total
SOURCES	12,105.0	0.0	625.0	550.0	13,280.0
Personal services and employee benefits	2,884.0	0.0	0.0	126.3	3,010.3
Contractual services	8,657.5	0.0	550.0	0.0	9,207.5
Other	563.5	0.0	75.0	423.7	1,062.2
USES Total:	12,105.0	0.0	625.0	550.0	13,280.0
Net:	0.0	0.0	0.0	0.0	0.0

REV EXP COMPARISON

(Dollars in Thousands)

64700 - Developmental Disabilities Council

P727 - Developmental Disabilities Council

	General Fund	Other Funds	Other Transfers	Federal Funds	Total
SOURCES Totals	1,811.5	0.0	75.0	550.0	2,436.5
Personal services and employee benefits	1,285.5	0.0	0.0	126.3	1,411.8
Contractual services	165.2	0.0	0.0	0.0	165.2
Other	360.8	0.0	75.0	423.7	859.5
USES Total:	1,811.5	0.0	75.0	550.0	2,436.5
Net:	0.0	0.0	0.0	0.0	0.0

REV EXP COMPARISON

(Dollars in Thousands)

64700 - Developmental Disabilities Council

P737 - Office of Guardianship

	General Fund	Other Funds	Other Transfers	Federal Funds	Total
SOURCES Totals	10,293.5	0.0	550.0	0.0	10,843.5
Personal services and employee benefits	1,598.5	0.0	0.0	0.0	1,598.5
Contractual services	8,492.3	0.0	550.0	0.0	9,042.3
Other	202.7	0.0	0.0	0.0	202.7
USES Total:	10,293.5	0.0	550.0	0.0	10,843.5
Net:	0.0	0.0	0.0	0.0	0.0



Notice of Award

Title of Program: (SCDD) DD Act State Councils on Developmental Disabilities
Award Authority: P.L. 106-402 (DD Act)

Grantee:
DEVELOPMENTAL DISABILITIES COUNCIL
625 SILVER AVE SW STE 100
ALBUQUERQUE, NEW MEXICO 87102 3185

Date: May 13, 2025

Grant No.: 2501NMSCDD-02
Award Instrument: Grant (Formula)
Project Period: 10-01-2024 - 09-30-2026
Budget Period: 10-01-2024 - 09-30-2026

EIN: 1856000565K9
DUNS#:

CFDA: 93.630
UEI#: FZHVQ1DTD3J9

Object Class Code: 41.15

Appropriation	CAN	Award This Action	Cumulative Grant Award to Date
75-25-0142	2025,2994902	\$301,274.00	\$549,770.00
	Total	\$301,274.00	\$549,770.00

ACL Contact Information:

Please find your assigned ACL programmatic and fiscal contacts on ACL's website at <https://www.acl.gov/grants/acl-mandatory-grants-programmatic-and-fiscal-contacts>.


Phantane Sprowls
ACL Grants Officer

Terms and Conditions:

1. This grant award is issued under Title I, Subtitle B of Developmental Disabilities Assistance and Bill of Rights Act of 2000. The terms and conditions of this Notice of Award (NoA) and other requirements have the following order of precedence: (1) statute; (2) executive order; (3) program regulation; (4) 2 Code of Federal Regulations (CFR) Part 200 as codified by HHS at 45 CFR, Part 75, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for HHS Awards; (5) agency policies; and (6) any additional terms and conditions and remarks on this NoA.

For this FFY 2025 Full-Year Continuing Appropriation award, please follow FFY 2024 Standard Administrative Terms: <https://acl.gov/sites/default/files/grants/FFY2024-Standard-Administrative-Terms-for-ACL-Mandatory-Formula-Awards-Final.pdf>.

ACL Title of Program: DD Act State Councils on Developmental Disabilities

Grant No.: 2501NMSCDD-02

Date: May 13, 2025

Federal Funding Requirements: Please visit <https://www.acl.gov/grants/managing-grant> to view the federal funding requirements.

2. Award Acceptance: Initial withdrawal of funds by the recipient, constitutes acceptance of the terms and conditions of this award. By requesting or receiving funds under this award, the recipient assures that it will carry out the project/program described in its approved state plans or application and will comply with the terms and conditions and other requirements of this award.
3. Withdrawals of funds are not to exceed the total grant award shown above under provisions of Treasury Circular No. 1075. Failure to adhere to these requirements may cause the suspension of grant funds.
4. For this Federal fiscal year 2025 grant award, grantees have until 9/30/2026 to obligate award funds (ACL tracks award obligations in box 10g of the SF-425). Authorized award work must be completed within the 24-month project period. Grantees can liquidate allowable expenses incurred within the project period through September 30, 2027 unless a waiver is approved consistent with 45 CFR 1326.3(b).
5. SF-425 Federal Financial Report (FFR): Grantee is required to submit the FFRs annually within 90 days after each reporting period. A final FFR is due by January 28, 2028. All FFRs must be submitted using the HHS Payment Management System (PMS). PMS website is located at: <https://pms.psc.gov>. Information regarding FFR can be obtained at <https://pms.psc.gov/grant-recipients/ffr-updates.html>. FFRs are due on the following dates:
 - a. The first annual FFR covering the reporting period ending on September 30, 2025, is due by December 29, 2025;
 - b. The second annual FFR covering the reporting period ending on September 30, 2026, is due by December 29, 2026;
 - c. The final FFR is due by January 28, 2028.
6. The SCDD annual program performance report (PPR) for the period ending September 30, 2025 must be completed at a date to be scheduled by the Office of Intellectual and Developmental Disabilities. This report will be submitted via email to the assigned OIDD Project Officer.
7. The Federal share of the cost of all projects in a State supported by an allotment to the State under Subtitle B may not be more than 75% of the aggregate necessary cost of such projects, as determined by the Secretary. The remaining 25% of the aggregate necessary cost of such projects represents the non-Federal share. In the case of projects whose activities or products target individuals with developmental disabilities who live in urban or rural poverty areas, as determined by the Secretary, the Federal share of the cost of all such projects may not be more than 90% of the aggregate necessary cost of such projects, as determined by the Secretary. In the case of projects undertaken by the Council or Council staff to implement State plan activities, the Federal share of the cost of all such projects may be not more than 100% of the aggregate necessary cost of such activities.

Remarks:

1. The SCDD grant award to your state has been approved for the current period of the fiscal year in the amount shown above. Award level represents FFY 2025 third funding under the Full-Year Continuing Resolution (PL 119-4).
2. A final PMS drawdown (liquidation) must be completed by September 30, 2027.
3. HHS is in the process of transitioning from utilization of 45 CFR 75 to adoption of 2 CFR 200. This FY 2025 award permits the utilization of specific 2 CFR 200 flexibilities as detailed by HHS on the following webpage - <https://www.hhs.gov/about/news/2024/09/27/hhs-adopts-new-rules-federal-financial-assistance-2-cfr-part-200-publishes-updated-grants-policy-statement-gps-make-grants-more-accessible-transparent.html>.

ACL Title of Program: DD Act State Councils on Developmental Disabilities

Grant No.: 2501NMSCDD-02

Date: May 13, 2025

4. Payment under this award will be made available through the HHS Departmental Payment Management System (PMS). PMS provides instructions for making withdrawals of Federal funds. When requesting payment from PMS, please log in and reference the Grant No. listed above for payment. Instructions regarding payments can be obtained at <https://pms.psc.gov/training/pms-user-guide.html#Request>, or contact your PSC Account Liaison; 1-877-614-5533; PMSSupport@psc.gov.

5. Overlapping Projects: Recipients with overlapping projects must be specifically cautious that approved costs on any budget, including match or cost share (if applicable), is not also included on any other federally financed program in either the current or a prior period.

6. The award recipient is legally and financially responsible for all aspects of this award including funds provided to subrecipients, in accordance with 45 CFR § 75.351 Subrecipient and Contractor Determinations and 45 CFR § 75.352, Requirements for Pass-Through Entities.

7. Closeout Requirements: A final FFR and a final PPR are due within 120 days after the expiration of the project period of this NoA. Per 2 CFR 200.344, all subrecipients must submit all financial, performance, and other reports to the pass-through entity no later than 90 calendar days after the period of performance. The Federal awarding agency or pass-through entity may approve extensions when requested and justified by the subrecipients, as applicable.

8. To familiarize the ACL grant recipient community with Federal requirements around Cash Drawdowns found in 45 CFR 75, Uniform Administrative Requirements, Cost Principles, and Audit Requirements, please see the attached guidance or found on [acl.gov](https://acl.gov/grants/memorandum-grantees-acl-mandatoryformula-grants): <https://acl.gov/grants/memorandum-grantees-acl-mandatoryformula-grants>.

Please direct questions regarding this memo to your assigned Awarding Agency Contact.

State of New Mexico
Specials Agency Report (3500)

Run Date: 8/27/25
 Run Time: 4:04:03 PM

Report Name

Business Unit	Rank	Form ID	Language Requested for GAA	Request Type Name	GF Request	Total Request	FTE Request	Agency Contact	Phone
64700	1	73833	\$440,500 to the New Mexico developmental disabilities council office of guardianship to reduce the wait list for legal and guardianship services in fiscal year 2026-2027.	Supplemental (FY 26)	440.5	440.5	0.00	Alice Liu McCoy	505-225-4973
64700	1	73835	\$250,000 to the New Mexico developmental disabilities council office of the special education ombud to contract with special education advocates and consultants to serve public school students with disabilities and their families, assist special education ombud staff, and conduct outreach and training in fiscal year 2025-2026 and fiscal year 2026-2027.	Special (FY 27)	250.0	250.0	0.00	Alice Liu McCoy	505-225-4973
64700	2	73834	\$880,000 to the New Mexico developmental disabilities council office of guardianship to reduce the wait list for legal and guardianship services in fiscal year 2026-2027.	Special (FY 27)	880.0	880.0	0.00	Alice Liu McCoy	505-225-4973

State of New Mexico
SPECIALS, SUPPLEMENTALS AND DEFICIENCIES DFA

(Prepare separate forms for each request)

BU: 64700
Agency: Developmental Disabilities Council
Program:
Analyst: Alice Liu McCoy
Phone: 505-225-4973

Request Type: Supplemental (FY 26)

Rank: 1

TOTAL SOURCES MUST EQUAL TOTAL USES

(Dollars in Thousands)

Sources		Uses	
Revenue Account	Amount	Uses Account	Amount
General Fund Transfers	440.5	Contractual Services	440.5
Total Sources	440.5	Total Uses	440.5
Full Time Equivalents (FTE)			
Type	Amount of FTE	Request is related to a recurring expense	Yes
	0.00	Request is related to a capital request	No
Total FTE	0.00	Request is related to proposed legislation	No

Language requested for inclusion in General Appropriations Act (Please Follow Legislative Bill Drafting Conventions - See Instructions)

\$440,500 to the New Mexico developmental disabilities council office of guardianship to reduce the wait list for legal and guardianship services in fiscal year 2026-2027.

Justification Quantitative Data (Description)

Request: Provide a brief description of what the request does, how the dollars will be spent and explain why it is a nonrecurring need.

DDC requests a \$440,500 special appropriation to address the steadily growing wait list for services in FY26.

Request: How the dollars will be spent.

In FY26, OOG estimates it will have a budget shortfall of approximately \$440,500. This is due to several factors, including (but not limited to) a historically large number of applications for services; a higher average number of cases assigned to professional guardians each month, which takes a larger piece of OOG's budget every year; and additional demand for treatment guardianship services, following reforms to the behavioral health system passed by the New Mexico Legislature in 2025. Due to these rising built-in costs of running the agency, a smaller share of OOG's budget is available to pay for legal teams to work on applications on OOG's wait list. As of August 26, 2025, there are 343 cases on OOG's wait list. To make any significant effort at reducing the wait list below 200 and bring the average time spent on the wait list below 9.0 months (OOG's current performance measure requirements), this funding is necessary to assign a significant number of cases to legal teams.

Request: Explain why request is nonrecurring need.

This request is non-recurring because it would address the increased number of cases on the wait list precipitated by the limited funding increase in OOG's FY25 budget over the prior year. The agency's funding in FY25 was only enough to assign a small number of cases to legal teams. The amount of cases pushed out did not keep up with the number of applications received. Consequently, the wait list grew. This non-recurring funding will address and resolve the wait list increase that occurred over the course of FY25.

Consequences: Provide a brief description of consequences of not funding a performance and accountability task.

OOG's performance and accountability will be negatively impacted by interminably extending the length of time applicants must wait for services, and indefinitely delaying the appointment of guardians for low-income New Mexicans with disabilities, and their families. Without this additional funding, OOG will be significantly hindered in its ability to assign cases off the waitlist. Instead of assisting the many families and individuals waiting for OOG assistance, they will continue to languish, waiting to rise through the wait list as cases are assigned at a very slow rate. OOG will be able to assign emergency cases, and some priority cases, but the majority of cases will have to wait a long time – well beyond the 9.0 month performance measure target – before they can be assisted.

This will also negatively impact the individuals and entities that submit OOG applications, including hospitals and other medical facilities; Developmental Disabilities Waiver service providers; other state agencies; the Courts; and families of people with disabilities. Without a guardian in place, critical decisions cannot be made regarding medical care (including whether someone can be discharged from a hospital or other medical facility), Medicaid and Medicare applications, finances, residences, and other important issues, endangering the wellbeing and safety of incapacitated New Mexicans who have the highest decision making support needs.

Performance: How will agency performance be affected.

If granted, this non-recurring funding would allow OOG to quickly address the oldest cases on its wait list, finally offering the support and services those families and individuals need. Moving 150 cases off the wait list will save OOG staff the time currently spent responding to telephone calls from people checking on the status of applications, and the time currently spent making sure older cases have up-to-date information and are ready to be assigned. Further, it would bring OOG well within its performance measure targets – the wait list would be below 200 cases, and the average amount of time spent on the wait list would be well below 9.0 months.

Performance: How will agency performance will be improved.

This funding would allow OOG to assign a significant number of cases off the wait list, and quickly bring its performance within the performance measure targets. With this funding, OOG could assign approximately 150 cases off the wait list. That would bring the number of wait list cases down to approximately 193, below the target of 200. Similarly, the oldest application on the wait list would be from September 2024, and the average length of time on the wait list would be well below the 9.0 months target.

Brief description of problem agency is addressing.

OOG is the sole provider of probate guardianship assistance to low-income families in New Mexico. The number of applications received has more than doubled in just five years, from 212 applications in FY20 to 432 applications in FY25. At the same time, OOG's funding has not risen commensurate with the increased demand for guardianship assistance. OOG relies on contractors to serve on legal teams to petition for guardianship. When there is insufficient funding, OOG is unable to process the cases on its wait list. Instead, priority is placed on applications for emergency temporary guardianship (when an individual's life may be at risk), and cases from other state agencies such as Adult Protective Services and the Children, Youth, and Families Department. Other applications are assigned on a case-by-case basis, and frequently only a handful at a time. When applications cannot be assigned at the same rate at which they come in, new applications have to go on the wait list. This funding would alleviate this problem by giving OOG the funding to assign many of the oldest cases on the wait list to legal teams. As of August 26, 2025, there are 343 cases on OOG's wait list. At the same time last year, the waitlist was 247. OOG estimates this funding would allow it to assign approximately 150 cases off the wait list.

Additionally, a major and unanticipated project undertaken by OOG in June of FY25 was the termination of a contract with a professional guardianship provider. OOG had assigned over 90 clients to this provider and undertook the transfer of all their cases to a new agency. This process was completed in July of FY26. Due to this emergency transfer project, a significant amount of wait list reduction work anticipated to begin at the end of FY25 was postponed.

State of New Mexico
SPECIALS, SUPPLEMENTALS AND DEFICIENCIES DFA

(Prepare separate forms for each request)

BU: 64700
Agency: Developmental Disabilities Council
Program:
Analyst: Alice Liu McCoy
Phone: 505-225-4973

Request Type: Special (FY 27)

Rank: 2

TOTAL SOURCES MUST EQUAL TOTAL USES

(Dollars in Thousands)

Sources		Uses	
Revenue Account	Amount	Uses Account	Amount
General Fund Transfers	880.0	Contractual Services	880.0
Total Sources	880.0	Total Uses	880.0
Full Time Equivalents (FTE)			
Type	Amount of FTE	Request is related to a recurring expense	Yes
	0.00	Request is related to a capital request	No
Total FTE	0.00	Request is related to proposed legislation	No

Language requested for inclusion in General Appropriations Act (Please Follow Legislative Bill Drafting Conventions - See Instructions)

\$880,000 to the New Mexico developmental disabilities council office of guardianship to reduce the wait list for legal and guardianship services in fiscal year 2026-2027.

Justification Quantitative Data (Description)

Request: Provide a brief description of what the request does, how the dollars will be spent and explain why it is a nonrecurring need.

DDC requests a special appropriation of \$880,000 to address the wait list for legal and guardianship services in FY27.

Request: How the dollars will be spent.

DDC requests this non-recurring funding to address the steadily growing backlog of applications, and to reduce the amount of time applicants must spend on the wait list. Appointment of a guardian requires the services of three different professionals: a Petitioning Attorney; a Guardian ad Litem (who also is an attorney); and a Court Visitor. The Office of Guardianship (OOG) pays a flat fee to each professional, with occasional additional extraordinary fees for more complex cases. Petitioning Attorneys are paid \$1,000 per case; Guardians ad Litem receive \$725 per case; and Court Visitors are paid \$380 per case. Because a petition for guardianship must be personally delivered to the individual for whom a guardian is sought, additional costs for the appointment of a guardian include process server costs of approximately \$100 per case, and travel costs for any of the professionals involved if they must travel more than 100 miles to visit the person for whom guardianship is sought, or to attend the appointment hearing. For those cases where a family member or friend is willing to serve as the guardian, then no additional costs are incurred in the appointment. But if there is no such family member or friend available, then a professional guardian must be appointed. This incurs additional costs of \$1,000 to the professional guardian for the initial work required in working on a new case, and the standard professional guardian rate of \$445 per month per case.

Therefore, the appointment of a family guardian costs at least \$2,205 per case, and the appointment of a professional guardian costs at least \$3,650 through the first month of the professional guardian's services, and \$445 for each subsequent month.

With this non-recurring funding, DDC can process over 200 applications (consisting of both family and professional guardianships), which would dramatically reduce the number of applications on the wait list and shorten the amount of time constituents wait for the appointment of a guardian.

Request: Explain why request is nonrecurring need.

This request is made for non-recurring funds because OOG anticipates this one-time request, combined with new OOG intake procedures on Alternatives to Guardianship, would put OOG in a position to keep its wait list within its performance measure targets for the foreseeable future. If OOG has the opportunity to process approximately 300 cases in FY27, it would reduce the number of cases on the wait list below 50. Once the number of applications is reduced to that level, the average length of time spent on the wait list would drop precipitously, to just two to four months.

Consequences: Provide a brief description of consequences of not funding a performance and accountability task.

If OOG does not receive this funding, its performance and accountability will be negatively impacted by interminably extending the length of time applicants must wait for services, and indefinitely delaying the appointment of guardians for low-income New Mexicans with disabilities. OOG will continue only being able to assign legal teams to appoint guardians on emergency and priority cases. This will also negatively impact the individuals and entities requesting OOG services, including hospitals and other medical facilities; Developmental Disabilities Waiver service providers; other state agencies; the Courts; and families of people with disabilities. Without a guardian in place, critical decisions cannot be made regarding medical care (including whether someone can be discharged from a hospital or other medical facility), Medicaid and Medicare applications, finances, residences, and other important issues, endangering the wellbeing and safety of incapacitated New Mexicans who have the highest decision making support needs.

Performance: How will agency performance be affected.

If granted, this non-recurring funding would almost guarantee that OOG can meet its performance measure targets for the foreseeable future. OOG would be able to address and resolve the vast majority of cases on its wait list. This would provide welcome relief to families and individuals whose applications have moved up the wait list at a very slow pace. This non-recurring funding would allow OOG to quickly address the oldest cases on its wait list, finally providing the support and services those families and individuals need. OOG estimates it can process over 300 applications with this additional funding. At that level of funding, the wait list would be dramatically reduced – possibly even eliminated – by the end of FY27. At that point, OOG unquestionably would meet its performance measure targets of keeping the wait list below 200 applications, and the average time spent on the wait list below 9.0 months.

Performance: How will agency performance will be improved.

Reducing or eliminating the wait list would have a dramatic impact on OOG meeting its performance measures. OOG's wait list could drop to approximately 50 cases, and the time spent on the wait list time would drop to just a few months. Further, OOG staff would be able to place greater emphasis on ensuring its current clients are receiving the supports and services they are entitled to receive and to live as independently as possible, instead of responding requesting updated information from older applications, and responding to inquires about the status of applications.

With this non-recurring funding, OOG will be able to focus specifically on clearing out the backlog of cases on the wait list. Simultaneous with addressing the backlog of cases on the wait list, OOG is also working to implement Supported Decision-Making into its application process. This new alternative to guardianship, passed by the NM Legislature during the 2025 Legislative Session, offers a way for New Mexicans with disabilities to have a formalized support system for decision-making, while leaving the ultimate decision making with the individual. OOG is creating a process for evaluating guardianship applications to determine if they are appropriate for Supported Decision-Making instead of guardianship, and how to support them in that process. If applications are successfully diverted to Supported Decision-Making, guardianship is no longer necessary, and those applications can be taken off the wait list.

Brief description of problem agency is addressing.

OOG is the sole provider of probate guardianship assistance to low-income families in New Mexico. The number of applications received has more than doubled in just five years, from 212 applications in FY20 to 432 applications in FY25. This naturally led to a growing number of cases that must be placed on the wait list while older cases are assigned and processed. Addressing the cases on the wait list will allow those individuals and families waiting for services to finally have the support and assistance of a guardian. Cases that stay on the wait list too long also increase the workload on OOG staff. For example, if a Qualified Health Care Provider ("QHCP") report is more than one year old, some courts will not accept it, and OOG has to request a new report before assigning the case to a legal team. Similarly, requesters are understandably curious and/or anxious about the status of their applications and frequently contact OOG to check the status of the wait list. If cases do not sit on the wait list for so long, OOG staff do not have to review and request updated documents, and also do not have to spend time responding to inquiries about the status of the wait list and specific applications.

State of New Mexico
SPECIALS, SUPPLEMENTALS AND DEFICIENCIES DFA

(Prepare separate forms for each request)

BU: 64700
Agency: Developmental Disabilities Council
Program:
Analyst: Alice Liu McCoy
Phone: 505-225-4973

Request Type: Special (FY 27)

Rank: 1

TOTAL SOURCES MUST EQUAL TOTAL USES

(Dollars in Thousands)

Sources		Uses	
Revenue Account	Amount	Uses Account	Amount
General Fund Transfers	250.0	Contractual Services	250.0
Total Sources	250.0	Total Uses	250.0
Full Time Equivalents (FTE)			
Type	Amount of FTE	Request is related to a recurring expense	Yes
	0.00	Request is related to a capital request	No
Total FTE	0.00	Request is related to proposed legislation	No

Language requested for inclusion in General Appropriations Act (Please Follow Legislative Bill Drafting Conventions - See Instructions)

\$250,000 to the New Mexico developmental disabilities council office of the special education ombud to contract with special education advocates and consultants to serve public school students with disabilities and their families, assist special education ombud staff, and conduct outreach and training in fiscal year 2025-2026 and fiscal year 2026-2027.

Justification Quantitative Data (Description)

Request: Provide a brief description of what the request does, how the dollars will be spent and explain why it is a nonrecurring need.

DDC requests a \$250,000 special appropriation to contract with special education advocates and consultants to serve public school students with disabilities and their families, assist special education ombud staff, and conduct outreach and training in FY26 and FY27.

Request: How the dollars will be spent.

DDC's Office of the Special Education Ombud (OSEO) provides advocacy services to public school students with disabilities and their families to assist them in navigating the complex special education system. NMDCC will spend the requested nonrecurring funds to contract for legal counsel, behavior specialist, autism specialist, policy and legislative consultant, and outreach consultant. OSEO is required by law to seek legal advice from its own legal counsel; however, the OSEO lacks the resources to retain an attorney to represent its interests. Legal counsel is crucial to ensure OSEO services comply with the complex federal and state laws governing special education. DDC must retain legal counsel for OSEO or risk significant legal exposure and liability. The consultants and specialists are critical supports for the special education ombuds as they juggle a broad spectrum of difficult cases and disabilities and provide needed assistance and guidance in OSEO's systemic advocacy work. They build relationships with students, families, and education personnel and craft positive, effective solutions.

Request: Explain why request is nonrecurring need.

OSEO is working diligently to expand its district volunteer ombud pool to relieve the casework load. OSEO is also collaborating closely with PED to implement systemic special education improvements to reduce the overall need for intensive individual support for students with disabilities. Finally, OSEO is training with the specialists and consultants to develop expertise within the agency.

Consequences: Provide a brief description of consequences of not funding a performance and accountability task.

If DDC does not receive the requested funding, the consequences on OSEO's performance and accountability will be dire and long-lasting. Because OSEO is a relatively new program, the State Ombud has invested tremendous time, work, and energy to build the trust and credibility of ombud services. OSEO has never refused to assist a student or family, and the cases that ombuds work receive detailed attention and continual follow-up. Failure to adequately fund OSEO's activities and needs will result in a wait list while New Mexico's children with disabilities fail to receive necessary educational services during critical periods of their development. If this occurs, New Mexicans will lose faith in the OSEO, and the progress ombuds have painstakingly made in the past 3 years will be lost.

Performance: How will agency performance be affected.

OSEO is required by law to seek legal advice from its own legal counsel; however, the OSEO lacks the resources to retain an attorney to represent its interests. Legal counsel is crucial to ensure OSEO services comply with the complex federal and state laws governing special education. DDC must retain legal counsel for OSEO or risk significant legal exposure and liability. The behavior specialist, autism specialist, policy and legislative consultant, and outreach consultant are crucial members of the OSEO team. They provide critical support in a broad spectrum of complex and time-consuming cases and disabilities, and provide needed assistance and guidance in moving OSEO's systemic advocacy work forward. They build relationships with students, families, and education personnel and help craft positive, effective solutions, which is the primary function of OSEO. OSEO covers the entire state of New Mexico, including 89 school districts and over 100 charter schools. The average caseload for each of the OSEO staff, consultants, and specialists is 28, and they often must find coverage from other team members to attend overlapping school meetings and conduct other OSEO activities.

Performance: How will agency performance will be improved.

Ombud performance will be improved by lowering the number of cases assigned to each staff, consultant, or specialist. The number of requests for ombud services have been increasing rapidly in the past two years, and is rising even more rapidly in FY26. With the assistance of the specialists and consultants, ombuds will serve students and families far more quickly and effectively.

Brief description of problem agency is addressing.

OSEO is required by law to seek legal advice from its own legal counsel; however, the OSEO lacks the resources to retain an attorney to represent its interests. Legal counsel is crucial to ensure OSEO services comply with the complex federal and state laws governing special education. DDC must retain legal counsel for OSEO or risk significant legal exposure and liability. OSEO receives a large influx of cases at the beginning of every school year. Since its inception in December 2021, OSEO has served over 822 students and families across New Mexico in over 80 school districts and Pueblos. OSEO is currently supporting 114 families from prior years. As FY26 progresses, cases will be added and other cases will be resolved. As noted in its 2023 annual report, many of the most complex and time-consuming cases involve students with autism and students with high behavioral needs. OSEO received junior bill funding in FY23 and FY24 for these services, but OSEO did not receive GRO funding in FY25 or future years. In FY 25, the number of cases doubled, and the number of cases which were reactivated also increased throughout FY 25.

DFA Performance Based Budgeting Data System

Annual Performance Report

Agency: 64700 Developmental Disabilities Council

Program: P727 Developmental Disabilities Council

The purpose of the developmental disabilities council program is to provide and produce opportunities for people with disabilities so they may realize their dreams and potential and become integrated members of society.

Performance Measures:		2024-25 Target	2024-25 Result	Met Target	Year End Result Narrative
Outcome	Percent of individuals contacting the office of the special education ombud for assistance supporting a student with disabilities who receive a response from the office within two business days	95.0%	100.0%	Yes	Q1 56 families completed the intake process. 21 did not complete forms before the end of Q1, 4 professionals called and all recieved a call back, 81 total. Q2 55 families completed the intake process. 8 did not complete forms before the end of Q2, there were 6 professional calls, all received a call back, 69 total. Q3 51 families completed the intake process. 12 did not complete forms before the end of Q3, there were 10 professional calls. All received a call back, 73 total. Q4 41 families completed the intake process. 11 did not complete forms before the end of Q4, there were 2 professional calls. All received a call back, 54 total.
Outcome	Percent of individuals contacting the office of the special education ombud for emergency assistance supporting a student with disabilities who receive a response from the office within twenty-four hours	95.0%	100.0%	Yes	Q1 3 clients outreach was for a MDR or a hearing. Q2 5 phone calls were in response for a MDR or a hearing. Q3 9 phone calls were in response to a MDR or a hearing. Q4 4 phone calls were in response to a MDR or a hearing.
Outcome	Percent of individuals contacting the office of the special education ombud who receive a service quality feedback survey within one month of completion of a request for services	95.0%	100.0%	Yes	Each Quarter all clients who were scheduled for the one month survey received it.
Outcome	Percent of individuals contacting the office of the special education ombud who receive a service quality feedback survey within six months of completion of a request for services	95.0%	100.0%	Yes	Each Quarter all clients who were scheduled for the six month survey received it.
Outcome	Percent of individuals contacting the office of the special education ombud who receive a service quality feedback survey within three months of completion of a request for services	95.0%	100.0%	Yes	Each Quarter all clients who were scheduled for the three month survey received it.
Outcome	Percent of projects funded by the developmental disabilities council that promote meaningful employment opportunities and public awareness that people with developmental disabilities can work	85.00%	82.00%	No	DDC continued the Marilyn Martinez State Jobs Program to train New Mexicans with DD to be desirable applicants for state positions and to work with state agencies to develop customized employment opportunities. CSA also participated in a program that explicitly aims to promote employment for individuals with autism. DDC distributed federal grants to 6 different organizations to meet this performance standard.

DFA Performance Based Budgeting Data System

Annual Performance Report

Program: P727 Developmental Disabilities Council

Performance Measures:		2024-25 Target	2024-25 Result	Met Target	Year End Result Narrative
Output	Number of contact with individuals with developmental disabilities and family members to assist in accessing information on local, community-based health resources	10,000	86,675	Yes	CSA conducted trainings and hosted events where information was distributed on health resources in the community. DDC distributed federal grants to 6 different organizations to meet this performance standard.
Output	Number of individuals with developmental disabilities and family members trained on leadership, self-advocacy and disability-related issues	4,000	12,317	Yes	DDC's Center for Self-Advocacy (CSA) provided training in its Leadership Academy and in a variety of community programs, conferences, and classrooms. DDC distributed federal grants to 7 different organizations to meet this performance standard. DDC's Office of the Special Education Ombud hosted and participated in a total of 10 events in Q1, including presentations, vendor tables at conferences, and transition fairs, reaching 563 people; a total of 19 events in Q2, reaching 945 people; a total of 15 events in Q3, reaching 942 people; and a total of 15 events in Q4, reaching 946 people.
Output	Number of initial ombud recruitment trainings conducted	4.0	1.0	No	See Attached
Output	Number of outreach or training activities conducted statewide focused on accessing community supports	150	1,081	Yes	CSA conducted training on accessing community supports, including employment supports, advocacy programs, DD waiver, independent living, self-care, transition supports, educational supports, wellness, and community safety. DDC distributed federal grants to 5 different organizations to meet this performance standard.
Output	Number of presentations or trainings provided statewide to promote the rights of students with disabilities and the services of the office of the special education ombud	25.0	58.0	Yes	Q1 A total of 10 events include a mix of presentations and vendor tables at conferences, and transition fairs. 563 people engaged in those events and recieved our information. Q2 A total of 19 events include a mix of presentations and vendor tables at conferences, and transition fairs. 945 people engaged in those events and recieved our information. Q3 A total of 15 events include a mix of presentations and vendor tables at conferences, and transition fairs. 942 people engaged in those events and recieved our information. Q4 A total of 15 events include a mix of presentations and vendor tables at conferences, and transition fairs. 946 people engaged in those events and recieved our information.

DFA Performance Based Budgeting Data System

Annual Performance Report

Program: P727 Developmental Disabilities Council

Performance Measures:		2024-25 Target	2024-25 Result	Met Target	Year End Result Narrative
Output	Number of presentations, trainings or technical assistance provided statewide that promote individualized and inclusive educational opportunities within the school system for students with developmental disabilities	150	185	Yes	CSA conducted presentations, including in secondary and post-secondary schools. DDC distributed federal grants to 6 different organizations to meet this performance measure. DDC's Office of the Special Education Ombud hosted and participated in a total of 10 events in Q1, including presentations, vendor tables at conferences, and transition fairs, reaching 563 people; a total of 19 events in Q2, reaching 945 people; a total of 15 events in Q3, reaching 942 people; and a total of 15 events in Q4, reaching 946 people.
Output	Number of training opportunities for individuals with developmental disabilities to become leaders and train and mentor others with developmental disabilities	90	259	Yes	CSA's Leadership Academy is primarily focused on meeting this performance measure. CSA also works with self-advocates to create new opportunities for leadership, such as participation in community leadership programs, legislative advocacy, and conducting statewide presentations. DDC distributed federal grants to 7 different organizations to meet this performance standard.

Program: P737 Office of Guardianship

The purpose of the office of guardianship program is to enter into, monitor and enforce guardianship contracts for income-eligible persons and to help file, investigate and resolve complaints about guardianship services provided by contractors to maintain the dignity, safety and security of the indigent and incapacitated adults of the state.

Performance Measures:		2024-25 Target	2024-25 Result	Met Target	Year End Result Narrative
Outcome	Average amount of time spent on waiting list, in months	9:00	8:11	Yes	In FY25, OOG's ability to move cases off the wait list was hampered by funding issues. Because OOG's FY25 budget was only nominally larger than the previous year, the vast majority of its funding was dedicated to paying professional guardians to continue serving individuals for whom they had already been appointed. Only a small number of cases could be moved off the wait list, and accordingly the average length of time spent on the wait list rose throughout the year. For FY26, a supplemental appropriation specifically to reduce the wait list should help keep the wait list below the target level.

DFA Performance Based Budgeting Data System

Annual Performance Report

Program: P737 Office of Guardianship

Performance Measures:		2024-25 Target	2024-25 Result	Met Target	Year End Result Narrative
Outcome	Average number of people on the waiting list, monthly	100	285	No	In FY25, the OOG received a total of 431 applications for guardianship, an average of 36 per month. This continues a steady increase in the number of applications received year-over-year, and the increased demand for guardianship services.
Outcome	Number of assessments, welfare visits, comprehensive service review interviews and teleconference, in-person or videoconference visits and other protected person visits performed by office of guardianship staff or contractors	200.0	399.0	Yes	In FY25, OOG implemented a new system of working with contractors to complete PPWVs. This was in part driven by changes in staff at OOG that left few employees available to complete the reports. OOG hired a trainer and helped develop the training, and then located a handful of contractors willing and able to complete the training and conduct the visits. Because of this change, OOG was able to exceed its target on this measure. Going forward, OOG estimates it will be able to see each Protected Person every one to two years. This will help ensure each Protected Person receives high-quality services, and establish OOG as a reliable and trusted resource for people under guardianship.
Outcome	Number of guardianship investigations completed	Discont	0	Yes	
Output	Percent of complaints the received by the office of guardianship that are processed and resolved in compliance with state administrative code	100%	100%	Yes	In FY25, OOG only received 14 complaints regarding the actions of its contracted Professional Guardians. Each complaint was resolved within the time limits established in OOG's regulations. All complaints either did not rise to the level of a violation of the guardian's standards of ethics or the Scope of Work with their agreement with OOG; or was resolved without further action by OOG.
Output	Percent of guardianship contractors who undergo a comprehensive service review	100%	100%	Yes	In FY25, OOG hired and trained a new Compliance Officer after the departure of the previous Compliance Officer. The CSRs could not begin until the training was completed, which meant the Compliance Officer had to complete all 22 CSRs in the second half of FY25. This goal was met due to the new Compliance Officer's efficiency and determination. In FY26, the CSRs will be conducted throughout the fiscal year.

Performance Measures Summary

P727 Developmental Disabilities Council						
Purpose:		The purpose of the developmental disabilities council program is to provide and produce opportunities for people with disabilities so they may realize their dreams and potential and become integrated members of society.				
Performance Measures:		2023-24 Actual	2024-25 Actual	2025-26 Budget	2026-27 Request	2026-27 Recomm
Output	Number of individuals with developmental disabilities and family members trained on leadership, self-advocacy and disability-related issues	12,978	12,317	7,000	7,000	
Output	Number of outreach or training activities conducted statewide focused on accessing community supports	930	1,081	450	450	
Output	Number of contact with individuals with developmental disabilities and family members to assist in accessing information on local, community-based health resources	68,114	86,675	78,000	78,000	
Output	Number of training opportunities for individuals with developmental disabilities to become leaders and train and mentor others with developmental disabilities	328	259	200	200	
Output	Number of presentations, trainings or technical assistance provided statewide that promote individualized and inclusive educational opportunities within the school system for students with developmental disabilities	285	185	200	200	
Output	Number of initial ombud recruitment trainings conducted	1.0	1.0	4.0	4.0	
Output	Number of presentations or trainings provided statewide to promote the rights of students with disabilities and the services of the office of the special education ombud	50.0	58.0	50.0	60.0	
Outcome	Percent of projects funded by the developmental disabilities council that promote meaningful employment opportunities and public awareness that people with developmental disabilities can work	91.0%	82.0%	90.0%	90.0%	
Outcome	Percent of individuals contacting the office of the special education ombud for assistance supporting a student with disabilities who receive a response from the office within two business days	100.0%	100.0%	98.0%	98.0%	
Outcome	Percent of individuals contacting the office of the special education ombud for emergency assistance supporting a student with disabilities who receive a response from the office within twenty-four hours	100.0%	100.0%	98.0%	98.0%	
Outcome	Percent of individuals contacting the office of the special education ombud who receive a service quality feedback survey within one month of completion of a request for services	100.0%	100.0%	100.0%	100.0%	
Outcome	Percent of individuals contacting the office of the special education ombud who receive a service quality feedback survey within three months of completion of a request for services	100.0%	100.0%	100.0%	100.0%	
Outcome	Percent of individuals contacting the office of the special education ombud who receive a service quality feedback survey within six months of completion of a request for services	100.0%	100.0%	100.0%	100.0%	
P737 Office of Guardianship						
Purpose:		The purpose of the office of guardianship program is to enter into, monitor and enforce guardianship contracts for income-eligible persons and to help file, investigate and resolve complaints about guardianship services provided by contractors to maintain the dignity, safety and security of the indigent and incapacitated adults of the state.				
Performance Measures:		2023-24 Actual	2024-25 Actual	2025-26 Budget	2026-27 Request	2026-27 Recomm

Performance Measures Summary

Performance Measures:		2023-24 Actual	2024-25 Actual	2025-26 Budget	2026-27 Request	2026-27 Recomm
Output	Percent of complaints the received by the office of guardianship that are processed and resolved in compliance with state administrative code	100%	100%	100%	100%	
Output	Percent of guardianship contractors who undergo a comprehensive service review	100%	100%	100%	100%	
Outcome	Number of guardianship investigations completed	0	0	Discont	0	
Outcome	Average amount of time spent on waiting list, in months	5:65	8:11	7:50	7:50	
Outcome	Average number of people on the waiting list, monthly	156	285	200	200	
Outcome	Number of assessments, welfare visits, comprehensive service review interviews and teleconference, in-person or videoconference visits and other protected person visits performed by office of guardianship staff or contractors	206.0	399.0	225.0	250.0	



Fiscal Year 2026 Strategic Plan

A Message from the Executive Director

The Developmental Disabilities Council (DDC) presents its Fiscal Year 2026 Strategic Plan as the Council begins a year focused on amplifying the voices of New Mexicans living with developmental disabilities (DD). In FY 25, the Council's self-advocate leaders identified projects and priorities to accomplish the goals set out in its Federal Five-Year Plan: (1) Self-Advocacy, (2) Education, (3) Employment, (4) Health, and (5) Community-Based Services, including guardianship, housing, caregiving, and other services that support community living. The Council committees' primary projects include piloting a Youth Advisory Council to provide an advocacy platform for high school students living with disabilities; supported decision making (SDM) implementation; and peer-to-peer focus groups to provide feedback on the quality of waiver services. In FY 26, the Council continues its focus on self-advocate leadership as it crafts the next Federal Five-Year Plan.

In FY 25, the Council partnered with the Aging and Long-Term Services Department to pass the Supported Decision-Making Act, making New Mexico the 30th state in the country to pass SDM legislation. In FY 26, the Office of Guardianship (OOG) is delving deeply into meaningful statewide implementation of SDM. In August, the OOG embarked on a year-long process of strategic planning and completing implementation projects in partnership with key stakeholders, including self-advocates living with disabilities, family members, national experts, community and advocacy organizations, state agencies, and the judiciary.

The Council is currently in its third year of participation in the Administration for Community Living's Bridging Aging and DD Networks (BADN) community of practice. The BADN State Alliance Team (SAT), led by the Council, began working in FY 24 to establish SDM in New Mexico. In FY 25, the SAT began working on its next initiative, building a comprehensive navigation system to serve the whole family unit. As people with DD live longer, both they and their family caregivers must access essential services so that they can age together in the community. In FY 25, the SAT studied the various navigation systems around the country. In FY 26, the SAT is conducting a landscape analysis of already existing navigation services in New Mexico, including on Tribal lands.

The Office of the Special Education Ombud (OSEO) has grown significantly since it launched in FY 22. OSEO has supported and advocated alongside families throughout the state to improve and expand educational services for over 822 students with disabilities in over 80 public school districts and Pueblos. As the effectiveness of their advocacy reaches more families statewide, OSEO continues to receive increasingly more requests for assistance.

The Council's most critical work will always be centering the voices, perspectives, and needs of New Mexicans living with disabilities. This year's projects are uniquely geared to build an inclusive future for New Mexicans of all abilities from cradle to end of life.

Alice Liu McCoy
Executive Director

Mission

The New Mexico Developmental Disabilities Council will promote advocacy, capacity building, and systemic change to improve the quality of life for individuals with developmental disabilities and their families.

Vision

New Mexicans with developmental disabilities and their families will have a culturally competent and coordinated individual and family-centered and -directed comprehensive system of community services, individualized supports, and other forms of assistance that will enable New Mexicans with developmental disabilities to exercise self-determination, be independent, productive, and integrated, and included in all facets of community life.

Guiding Principles

“Nothing about us without us”

- Provide person-centered services
- Prioritize self-determination and inclusion
- Empower and amplify the voices of New Mexicans with disabilities and their families
- Build and maintain strong, sustainable statewide advocacy networks
- Promote cultural competence
- Pursue inclusive, integrated education and employment for New Mexicans with disabilities
- Protect the rights, safety, and welfare of New Mexicans with disabilities
- Ensure governmental agencies and service providers maximize available resources and provide adequate services to New Mexicans with disabilities and their families

Council Members

Self-Advocates &
Family Members

Joel Davis – Chair
Katie Stone – Vice Chair
Valentin Anaya – Treasurer
Jennifer Denise Sanchez – Secretary
Deanna June Cole
Laurel Deans
Amelia-Ann Dickey
Emma Farris
Crystal Garcia
Joseph Melvyn Jaramillo
Lystra John
Elisheva Levin
Tarra Main
Selma Ramos Nevarez
JoEllen Ransom
Richard Segura

State Agencies &
Organizational
Members

John Brownell Arango, Civil Legal Services Commission
Scott Doan, Developmental Disabilities Support Division,
Health Care Authority
Isaiah Fuller, Community Options
Tim Gardner, Disability Rights New Mexico
Christie Guinn, Exempt Services & Programs Bureau,
Health Care Authority
Mario Lucero, Vocational Rehabilitation Director,
Public Education Department
Lanthia Louise Miles, LMG Consulting
Patricia Osborn, Neurodevelopmental Services Division
Director, University of New Mexico Center for
Development & Disability (designee)
Marylou Poli, General Counsel, Aging & Long-
Term Services Department (designee)
Laurie Ross-Brennan, Laurie Ross-Brennan & Associates
Emily Stern, Early Childhood Education and Care
Department



Federal Five-Year Plan

Fiscal Year 2022-2026

Goal 1 – Education

Every child and student in New Mexico will receive individualized, evidence-based supports and services, including opportunities for extracurricular activities, in inclusive settings throughout the State, to help them attain their maximum potential.

Objective 1: Every child, from birth to three years old, will be evaluated for developmental delays and receive all medically necessary services in their community to address any delays.

Objective 2: Every student in New Mexico will have access to all supports and services, in their community, necessary to ensure access to a free appropriate public education.

Objective 3: Every family in New Mexico has the necessary supports and assistance to navigate the IEP/special education process.

Objective 4: Starting in middle school, every student will have access to supports and services necessary to allow them to pursue any postsecondary education, vocational training, or employment opportunities they choose.

Projects and Activities Supporting This Goal

The purpose behind this Goal and its Objectives is to work towards an educational system that provides a complete, comprehensive, and unified network to support students with intellectual and developmental disabilities. Such a system would identify students in need of additional supports and services before they entered kindergarten; support them throughout their educational career by ensuring the

necessary supports and services are received as soon and as often as necessary; and grants the student the freedom to choose how to pursue any postsecondary education, career, or occupation the student wishes.

Projects and activities that support this goal include:

- Partnering the Special Education Ombud (“Ombud”) with Disability Rights New Mexico (“DRNM”) to develop measures to track progress toward improving educational services and outcomes for children with developmental disabilities.
- Contracting with DRNM to provide education sessions, conferences, seminars, and trainings designed to improve educational services and outcomes for children in with developmental disabilities.
- Contracting with DRNM to advocate on behalf of individual students and their families arising from failures to implement Individualized Education Plans (“IEPs”), to provide transition services, and/or to provide a free appropriate public education.
- Contracting with Education for Parents of Indian Children with Special Needs (“EPICS”) to support and assist Native American families navigate the special education system, including but not limited to assisting in securing appropriate early intervention services, IEP services, and transition to employment services.
- Contracting with the UNM Information Network (“InfoNet”) to provide information on available service providers throughout the State.
- Contracting with UNM-CDD to develop and implement a plan to support the provision of statewide health information access, including in rural areas of New Mexico.
- Supporting the work of the Office of the Special Education Ombud to advocate alongside families throughout the state to improve and expand educational services for students with disabilities.
- Supporting the Public Education Department Office of Special Education’s efforts to overhaul the special education system statewide.
- Supporting the Children’s Cabinet domain implementation for children with disabilities from cradle to career.
- Advocating for greater resources and more effective policies to meet student behavioral needs, including training on positive behavioral supports, collecting data on discipline of students with disabilities, and passing restraint and seclusion legislation.

Goal 2 – Health and Community-Based Services

Every New Mexican with intellectual and developmental disabilities, and their families, will have access to all medically necessary community supports and services, based on their needs and preferences, that will support them in leading productive, dignified, inclusive, and self-determined lives.

Objective 1: All services available under Medicaid waivers will be available in every community in New Mexico.

Objective 2: All services available under Medicaid waivers will be offered to all participants.

Objective 3: Behavioral and mental health services will be available to all New Mexicans, in every part of the State, via in-person or telehealth services.

Projects and Activities Supporting This Goal

This Goal, and its objectives, are dedicated to ensuring that all New Mexicans with intellectual and developmental disabilities can receive the services they need so they can live and participate in their communities. Ensuring the full suite of services provided under New Mexico’s Medicaid Waivers are readily available and accessible by all New Mexicans, regardless of whether they live in rural, suburban, or urban communities, will allow them to fully participate in and enrich their communities.

Projects and activities that support this goal include:

- Contracting with the Disability Coalition to support systemic changes to New Mexico’s Medicaid Waiver system, such as increased funding to address the wait list, increase services, and work with the Health Care Authority to ensure all eligible recipients are receiving services.
- Working with the Developmental Disabilities Supports Division to address the DD Waiver wait list and direct service provider issues.
- Contracting with UNM-CDD to support the Health Access project and increase the availability of health services in rural areas.
- Contracting with UNM-CDD to support the Information Network and provide information to the general public regarding the availability of services throughout the State.
- Conducting peer-to-peer focus groups to provide participant feedback on quality of waiver services.

Goal 3 – Employment

All New Mexicans with intellectual and developmental disabilities who want to work will have meaningful job options and opportunities in inclusive settings, at market rate wages, within their communities.

Objective 1: All New Mexicans with intellectual and developmental disabilities will have access to trained job coaches and developers to assist with finding employment in inclusive settings at market-rate wages.

Objective 2: Increase opportunities for New Mexicans with intellectual and developmental disabilities to secure employment in inclusive settings at market-rate wages.

Objective 3: Expand training, internship, and vocational opportunities for individuals with intellectual and developmental disabilities.

Projects and Activities Supporting this Goal

DDC’s Employment Goal will strive to increase employment, vocational, and career opportunities for New Mexicans with intellectual and developmental disabilities throughout the State. To be effective, Council staff will need to focus on employment at every stage of life. Students in middle and high school, who are just learning where their interests lie and figuring out where they see themselves employed upon leaving school, this means making training, internship, and vocational opportunities available. For students further along in their education, this means making transition services more readily accessible throughout the State. For New Mexicans out of school, this means increasing opportunities for accessible employment. Across the board, it also will require Council staff to educate the public on the benefits of hiring individuals with intellectual and developmental disabilities. By addressing the problem throughout these stages, DDC can increase the opportunity for New Mexicans with intellectual and developmental disabilities to become complete participants in their communities and their economies.

Projects and activities that support this goal include:

- Building and expanding the Marilyn Martinez Job Training Program.
- Teaching self-advocates to be trainers, presenters, and educators, so they train employers and other self-advocates.
- Partnering with the Department of Workforce Solutions, Division of Vocational Rehabilitation, Governor’s Commission for Disability, and Economic Development Department to expand customized

employment and supported employment opportunities in the community.

- Incorporating supported decision making to enhance employment opportunities for individuals living with DD

Goal 4 – Legal and Civil Rights

All New Mexicans with intellectual and developmental disabilities, and their families, will be treated with dignity and respect, will be able to participate in every aspect of community life, and will have adequate access to all public services, resources, and assistance available.

Objective 1: All New Mexicans with intellectual and developmental disabilities will have free, complete, and unrestricted access to all parts of their communities.

Objective 2: All New Mexicans with intellectual and developmental disabilities will have complete freedom to exercise their legal and civil rights to the greatest extent possible.

Objective 3: Ensure that all New Mexicans with intellectual and developmental disabilities have access to Medicaid waiver services.

Projects and Activities Supporting this Goal

The right of every New Mexican to exercise their civil rights, and to access every public part of their community, is fundamental. Ensuring that New Mexicans with intellectual and developmental disabilities enjoy these freedoms is critical to full participation in society. DDC is determined to support and ensure their inclusion in every aspect of public life throughout New Mexico. This Goal necessarily touches on the prior three Goals (Education, Health and Community-Based Services, and Employment), but also reaches further because it requires inclusion in *all* aspects of public life, not just those directly addressing services and programs designed to meet the needs of New Mexicans with intellectual and developmental disabilities.

Projects and activities that support this goal include:

- Planning, managing, and executing a project to promote alternatives to guardianship, including outreach, education, and implementation of tools that assist an individual to avoid guardianship, such as powers of attorney and supported decision making.

- Collaborating with Department of Indian Affairs, Office of African American Affairs, Governor’s Racial Justice Advisory Council, and other agencies and organizations to establish strong intersectional partnerships.
- Publicizing opportunities for growth, learning, education, and participation via DDC’s social media accounts, website, and E-blasts.
- Partnering with state agencies and Disability Rights New Mexico on accessibility and inclusion issues.

Goal 5 – Self-Advocacy and Leadership

All New Mexicans with intellectual and developmental disabilities will have meaningful opportunities to increase their self-advocacy and leadership skills through programs, outreach, resources, and activities that are supported and funded by the Council.

Objective 1: All New Mexicans with intellectual and developmental disabilities will have meaningful opportunities to increase their self-advocacy and leadership skills, including the opportunity to train and mentor other individuals with intellectual and developmental disabilities.

Objective 2: Through its social media and online presence, the Council will make available to all New Mexicans with intellectual and developmental disabilities the opportunity to participate in conferences, events, programs, activities, and meetings to increase and improve their leadership and self-advocacy skills.

Objective 3: All New Mexicans with intellectual and developmental disabilities will have access to the technology, resources, facilities, and logistical support necessary to facilitate self-advocacy and leadership trainings throughout the State of New Mexico.

Project and Activities Supporting This Goal

Under the federal Developmental Disabilities Assistance and Bill of Rights Act of 2000, as well as the recent revisions to New Mexico’s Developmental Disabilities Act, a core purpose of the DDC is to increase self-advocacy and leadership skills among New Mexicans with intellectual and developmental disabilities. Council Staff will continue to dedicate themselves to pursuing this goal on behalf of all of New Mexico. By empowering our constituents and supporting them as they seek to make systemic changes is the most transformative activity we pursue. DDC will continue to expand the opportunities for supporting and facilitating self-advocates and opportunities for self-advocacy.

Projects and activities that support this goal include:

- Expanding self-advocate Council member engagement, including appointing self-advocate committee chairs to lead Council priorities and activities.
- Conducting the Advocate Leadership Academy, a 15-week course that teaches individuals with intellectual and developmental disabilities to how to exercise their strengths as self-advocates and leaders, to pursue changes in their own lives, and to seek change in the lives of all New Mexicans with intellectual and developmental disabilities.
- Supporting and administering self-advocate groups throughout New Mexico, including but not limited to People First chapters in a variety of cities, including Albuquerque, Roswell, Las Cruces, and Gallup.
- Contracting with UNM-CDD to continue offering the Partners in Policymaking curriculum to New Mexicans with intellectual and developmental disabilities, to train self-advocates on issues such as social capital and inclusive communities, supported/competitive employment, community organizing and advocacy, the history of developmental disabilities, and working with the media.
- Conducting trainings and participating in information sessions to publicize DDC and the work we do, and to connect our constituents with agencies and organizations to support them.
- Hosting trainings and events for our constituents on a wide variety of topics, such as employment; public safety; relationships and sexuality; protection from abuse, neglect, and exploitation and how to avoid becoming a victim; and housing.
- Using DDC's social media, website, and E-blasts to publicize events, activities, and meetings being held or conducted by agencies and organizations supporting our constituents, especially those of our contractors.
- Distributing information on resources for mental health and awareness of abuse, neglect, and exploitation.
- Providing resources to self-advocacy groups, such as facilities, technology, and contact lists to assist with promoting self-advocate activities and opportunities for leadership.
- Sponsoring events such as Disability Rights Awareness Day and the Summit on Self-Advocacy as opportunities for networking, education, and promoting advocacy on behalf of our constituents.

Center for Self-Advocacy

Program Description

The Center for Self-Advocacy teaches, educates, and promotes the right of New Mexicans with intellectual and developmental disabilities, and their families, to become self-advocates; to achieve inclusion and integration; to participate in civic and community life; and to have a stronger voice in the systems, laws, regulations, and policies, that affect their lives.

Primary Services

In conjunction with DDC's Federal Grants, the Center for Self-Advocacy promotes integration, inclusivity, and self-determination of New Mexicans with developmental disabilities, in several ways. First, CSA conducts the Advocate Leadership Academy, a three-month course held at least twice each year, which teaches individuals with I/DD and their family members to become self-advocates and community leaders. Second, CSA reaches out to schools, communities, non-profit organizations, and Native American communities, to participate in trainings, conferences, and seminars that promote inclusivity, self-determination, integration, and self-advocacy. Third, CSA runs the Marilyn Martinez State Jobs program, which trains New Mexicans living with intellectual and developmental disabilities (I/DD) on how to apply for state government positions and develops supported employment opportunities within state agencies.

Goal 1: Reach out to rural and underserved areas throughout New Mexico

Objective 1: Provide trainings and information sessions across the state.

Activities:

1. Send out inquiries to organizations and individuals throughout the State of New Mexico.
2. Communicate with interested parties in scheduling presentations and outreach.
3. Conduct trainings and outreach events in interested areas.

Objective 2: Conduct outreach to underserved areas of the state.

Activities:

1. Identify areas of the state that are underserved by the DDC.
2. Collaborate with organizations reaching out to or located in underserved areas of the State.
3. Find a contact person in each of the underserved areas of the State.
4. Find relevant training(s) for the underserved areas within the State.
5. Conduct trainings or outreach in the underserved areas within the State.
6. Maintain the relationship with contact person in order to continue outreach to the underserved area.

Objective 3: Work with two or more organizations that work with Native Americans with disabilities.

Activities:

1. Research contact people that have relationships with Native American Communities.
2. Meet with leadership in the Native American Communities and explain the operations of the DDC.
3. Work with the contact person to establish relevant outreach in each community.
4. Stay connected with the community through membership on local community bodies, attendance at community disability events, and continued interaction with community liaisons.

Goal 2: Empower individuals with disabilities in rural areas in New Mexico

Objective 1: Work with individuals in rural areas to help establish regional support groups.

Activities:

1. Work with Corry Consulting and the Developmental Disabilities Supports Division to establish the current state of regional self-advocacy groups in each region of the State.
2. Work with Corry Consulting to reach out to contact people in each of the communities.
3. Arrange to attend initial self-advocacy group meetings in each of the regions of New Mexico.
4. Identify needs and wants of each self-advocacy group.
5. Maintain contacts with the self-advocacy groups and provide technical assistance to the groups.

Goal 3: Build self-advocacy capacity

Objective 1: Provide leadership opportunities for individuals with developmental disabilities.

Activities:

1. Establish a schedule of classes for the Advocate Leadership Academy.
2. Use various methods to recruit participants for the Advocate Leadership Academy.
3. Select team leaders for the Advocate Leadership Academy.
4. Conduct Advocate Leadership Academy sessions
5. Identify program participants who are interested in further advocacy activities.
6. Share information about self-advocacy and disability-related programs and events.
7. Offer scholarships to various self-advocacy events for Academy participants.

Objective 2: Disseminate best practices and advocacy information to community members.

Activities:

1. Research to find updated and relevant advocacy and disability-related information.
2. Choose the relevant ways to disseminate advocacy and disability-related information.
3. Use relevant means to distribute advocacy and disability-related information.
4. Remain active on various platforms by sharing best practices and advocacy and disability-related information.

Objective 3: Support self-advocacy initiatives and build capacity throughout the state.

Activities:

1. Identify self-advocacy groups throughout the State of New Mexico.
2. Connect with self-advocacy groups through contact people.
3. Participate in self-advocacy groups throughout the State of New Mexico.

4. Through participation in and contact with the self-advocacy group, identify strengths and challenges within each group.
5. Provide technical assistance to assist self-advocacy group with challenges.
6. Share self-advocacy and leadership opportunities for members of each group.
7. Connect the self-advocacy group(s) with others group(s) in the State.

Goal 4: Build self-advocacy skills among transition age students in New Mexico

Objective 1: Develop a peer-mentoring program that assists young people through transition periods

Activities:

1. Identify already-existing groups that work with transition-age students.
2. Seek participation in programs that train transition-age youths.

Goal 5: Ensure New Mexicans with intellectual and developmental disabilities (I/DD) have access to opportunities for state government employment statewide.

Objective 1: Develop a state jobs program that trains at least two participants at a time

Activities:

1. Conduct outreach activities to publicize the program to I/DD communities.
2. Fill at least two trainee positions.
3. Train participants on the state jobs application process.
4. Develop trainee job skills by assigning and supervising trainees to perform a broad range of duties in DDC different programs

Objective 1: Develop supported employment opportunities in every state agency

Activities:

1. Partner with state agency leaders to identify opportunities for supported employment
2. Train state agency human resources personnel on how to foster and maintain inclusive employment environments

Office of the Special Education Ombud

Program Description

The Office of the Special Education Ombud (“OSEO”) was established by statute in the 2021 Legislative Session to assist students and families navigating the special education system, advocate for systems change in special education, and report on the state of special education in New Mexico.

Program Services

OSEO ombuds serve as independent advocates for public school students living with disabilities and provide comprehensive support for families navigating the complex special education system. OSEO services will include:

- Ensuring students and families receive complete and accurate information about the student’s rights.
- Supporting and advocating for students to receive adequate services to meet the student’s specific individual needs.
- Ensuring students and families receive timely responses when they raise questions or express educational concerns.
- Ensuring students and families understand and have the choice to explore all available options and resources.
- Supporting and building family peer support networks.
- Collecting, analyzing, and reporting statewide special education data.

Goal 1: Students with disabilities and their families can easily access assistance in the special education process

Objective 1: Ensure families requesting services from OSEO receive timely, effective services.

Activities:

1. Respond to requests for OSEO services within two business days.
2. Respond to requests for emergency OSEO services within 24 hours.
3. Complete intake form for every contact (phone, in person, referral, etc.)
4. Review intake forms and assign cases.
5. Create and implement advocacy action plan.

6. Attend meetings (IEP, FBA, BIP, other school meetings, preparation and debriefing with family) and create support plans for families.
7. Follow up with families to complete advocacy plans.
8. Send service quality feedback surveys within one month, three months, and six months after a request for services is completed.
9. Review feedback surveys and follow up with families who need additional support.
10. Develop OSEO handbook.

Objective 2: Promote the educational rights of students with disabilities and the services of OSEO.

Activities:

1. Conduct presentations, attend events, and provide resources statewide to families, schools, advocacy groups, and educational stakeholders.
2. Partner with education agencies, advocacy groups, and educational stakeholders on outreach activities.
3. Conduct social media outreach.
4. Host monthly Family Knowledge Nights.

Objective 3: Build OSEO's network of certified Ombuds.

Activities:

1. Conduct quarterly District Volunteer Ombud (DVO) training.
2. Develop Ombud certification.
3. Identify and recruit strong Ombud candidates.
4. Train, support, and oversee DVOs.

Objective 4: Assist students and families in accessing the services provided by advocacy partners and Public Education Department ("PED").

Activities:

1. Establish clear referral agreements and communicate openly with education advocacy partners.
2. Follow up with students and families after referral to another organization.
3. Maintain Memorandum of Understanding the PED Office of Special Education to share data and coordinate communications and services.

Objective 5: Ensure schools, districts, and PED provide accurate information about OSEO and its services.

Activities:

1. Provide information and materials to public school entities and PED for distribution.
2. Communicate regularly with schools, districts, and PED to provide updates on OSEO services.

Goal 2: New Mexicans have a complete picture of the state of special education

Objective 1: Collect and analyze special education data across the state.

Activities:

1. Collaborate with education advocacy partners, public education entities, and PED to collect special education data.
2. Analyze data using evidence-based principles and methods.
3. Create and implement an IEP analysis rubric.

Objective 2: Publicize and report on systemic issues in the special education system.

Activities:

1. Raise awareness throughout the year about patterns and systemic issues identified by OSEO and others through media outlets, social media, and other communication tools.
2. Publish an annual report on the state of special education in New Mexico.

Goal 3: Advocate for sustainable, effective systemic changes in New Mexico's special education system

Objective 1: Make evidence-based educational policy recommendations at the federal, state, and local levels.

Activities:

1. Collaborate with PED and advocacy partners to problem solve funding barriers preventing schools from providing adequate special education services.
2. Publish policy recommendations.
3. Testify at public hearings in support of policies beneficial to

students with disabilities.

Objective 2: Build a network of family advocates to identify and lead legislative priorities.

Activities:

1. Establish strong relationships with existing parent and family peer support groups.
2. Provide support and resources to communities seeking to build family peer support networks.
3. Educate and train parents and families across the state, especially in rural and underserved areas, on effective advocacy methods.

Office of Guardianship

Program Description

The Office of Guardianship (OOG) is a publicly funded statewide “last resort” legal/guardianship services program for allegedly incapacitated New Mexican adults with very limited resources who are unable to pay for private legal and/or court-appointed guardianship services.

Program Services

OOG provides legal and professional guardianship services to eligible New Mexicans who may need a family or a professional guardian. OOG ensures its activities consistently adhere to all statutory and regulatory requirements. OOG services include:

- Educating the public about guardianship and least restrictive alternatives to guardianship.
- Providing legal services to request court appointment of a family or professional guardian for income-eligible adults.
- Providing professional guardians to protected persons who do not have family or natural supports.
- Providing mental health treatment guardians.
- Recruiting and contracting with professional guardians, attorneys, and court visitors.
- Responding to and investigating complaints against professional guardian contractors.
- Responding to and aiding protected persons and the public about the complaint process.

Goal 1: Provide quality legal and professional guardianship services

Objective 1: Ensure the rights of individuals are protected and promote their self-determination and quality of life.

Activities:

1. Conduct Protected Person Reviews to ensure contractors are adhering to the least restrictive standards of services and retain all

- legal and civil rights.
2. Assist, educate, empower, and support individuals regarding the complaints process.
 3. Identify protected persons whose guardianship can be modified, restored, or terminated.
 4. Train legal and guardian contractors on best practices and statutory/regulatory standards.

Objective 2: Maintain a minimal wait list.

Activities:

1. Improve intake/application processes.
2. Develop a process to assist applicants who can utilize alternatives to guardianship.

Objective 3: Ensure consistent monitoring of contract services through oversight.

Activities:

1. Conduct statewide Comprehensive Service Reviews.
2. Ensure contractors adhere to their Professional Services Contract and law.
3. Ensure that OOG consistently and timely responds to complaints.

Objective 4: Improve inter-agency collaboration and maximize available resources.

Activities:

1. Research and incorporate other revenue streams that can support OOG services, priorities, and initiatives.
2. Work with other state agencies to find opportunities for resource sharing.

Objective 5: Maintain a competent professional guardian workforce.

Activities:

1. Develop a plan to increase and maintain the number of certified guardians.
2. Conduct an Annual Guardianship Providers Meeting to update providers regarding changes to the law and the Professional Services Contract.
3. Provide CEU trainings for professional guardians.
4. Conduct rate study of guardianship services.

5. Attend guardianship best practices conferences and trainings.
6. Maintain active membership in the National Guardianship Association and New Mexico Guardianship Association.

Goal 2: Increase community knowledge regarding alternatives to guardianship, the guardianship process, and guardianship best practices

Objective: Conduct statewide outreach and educational/training activities on current information about guardianship and alternatives to guardianship.

Activities:

1. Engage community stakeholders to participate in the development of supportive decision making.
2. Identify funding opportunities for the implementation of best practices.
3. Increase statewide outreach presentations.
4. Ensure presentations are focused on a person-centered approach, guardianship best practices, and alternatives to guardianship.
5. Conduct Family Guardian Roundtable discussion groups and trainings.
6. Develop a training packet for family guardians.
7. Develop and update educational and training materials for the public.
8. Update and rebrand the DDC/OOG website.

Goal 3: Increase efficiency of internal processes

Objective: Implement and maintain a quality improvement process to improve and optimize OOG services.

Activities:

1. Optimize the database system to streamline data collection and analysis.
2. Develop internal quality improvement processes.

Goal 4: Design a statewide guardian monitoring system

Objective: Support court oversight of guardians.

Activities:

1. Develop a court visitor program.
2. Partner with the judiciary to continue court visitor work.
3. Serve on the Working Interdisciplinary Network of Guardianship Stakeholders.

**FY27 APPROPRIATION REQUEST
FORM E-6B LEASED PASSENGER-RELATED VEHICLES**

Account code 542800

LEASED VEHICLE INFORMATION @ 7/1/25

Agency Name: Developmental Disabilities Council
 Program Name: DDC, OSEO & OOG

Business Unit: 64700
 Program Code: P727 & P737

Item No.	LONG TERM LEASES ONLY						Lease Type Operational (O) or Standard (S)	Long Term Only			SHORT TERM ONLY			Put (x) if Fed \$
	Year	Make/Model	Vehicle Type	A** R C	License Plate Number	Mileage As of 7/1/25		A	B	A x B = C	D	E	D x E = F	
								FY27 Monthly Rate S= Rate Schedule	Number of months to lease	Total cost Rate FY27	Daily Rate Based On Vehicle Type	No. of Days	Total Lease Rate	
Example	2011	Ford/Taurus	02B	C	00000SG	5,000	Standard (S)	350	12	4,200.0	15.90	2	31.80	
1	2015	Ford/Explorer		C	SG004635	111,012	Operational (O)	267	12	3,200.6			-	
2	2024	Dodge/Durango	06A	C	SG011029	1,962	Standard (S)	707	12	8,484.0	-	-	-	
3	2024	Dodge/Durango	06A	C	SG011018	2,552	Standard (S)	707	12	8,484.0			-	
4										-			-	
5										-			-	
6										-			-	
7										-			-	
8										-			-	
9										-			-	
10										-			-	
11										-			-	
12										-			-	
13										-			-	
14										-			-	
15										-			-	
16										-			-	
17										-			-	
18										-			-	
19										-			-	
TOTAL LONG TERM:										20,168.6	TOTAL SHORT TERM:		-	

Operational(O) rate for FY27 will be

** Code A = additional leased vehicle request C = vehicle currently leased R = request to replace previously purchased vehicle